



## WALLINGFORD ELECTRIC DIVISION

# COMMERCIAL & INDUSTRIAL

## ELECTRIC PROCESS EQUIPMENT RETROFIT & REPLACEMENT INCENTIVE

Valid for all Wallingford Electric Division (“WED”) commercial and industrial electric service customers (“Customer”) who purchase and install qualifying retrofit and replacement high efficiency process equipment on or after January 1, 2025 through December 31, 2026. **All Commercial & Industrial Electric Process Equipment Retrofit & Replacement Incentive requests (“Application”) with required documentation must be postmarked no later than January 31, 2027**

**TO APPLY FOR YOUR INCENTIVE, READ THE PROGRAM REQUIREMENTS ON PAGES 2 AND 3 BEFORE PROCEEDING.**

**INSTRUCTIONS:** Please fill out this Application completely, truthfully and accurately and mail it together with the required documentation and energy savings calculations below to:

Energy Efficiency Programs, Wallingford Electric Division, 100 John Street, Wallingford, CT 06492

### CUSTOMER INFORMATION

Customer Name (please print)	City	State	Zip
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Address (where equipment will be installed)	Telephone	Email	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
City	State	Zip	Electric Account Number (as stated on bill)
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Mailing Address (if different from above)	<input type="text"/>		
<input type="text"/>			

### CONTRACTOR INFORMATION

Contractor Name	Contractor License Number	Incentive Recipient: <input type="checkbox"/> Customer <input type="checkbox"/> Contractor	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Address	Telephone Number	Fax Number	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
City	State	Zip	E-mail Address
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

### PRE-INSTALLATION INSPECTION

Utility Signature	Date
<input type="text"/>	<input type="text"/>

### PRE-APPROVAL OFFER

Utility Signature	Date	Amount of Incentive Offer	Offer Valid Through:
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

### SIGN HERE – CUSTOMER ACCEPTS THIS INCENTIVE OFFER

By signing this Application below, I certify that all the information described on this Application and all documents provided with this Application are accurate and true. I have read and understand the Wallingford Electric Division Commercial and Industrial Electric Process Equipment Retrofit & Replacement TERMS AND CONDITIONS on page 3 of this Application. By signing this Application, I further certify that the qualifying Equipment will be installed for use in the Connecticut commercial or industrial address stated.

<b>Customer Signature</b> (required)	Date	<b>Contractor Signature</b> (required)	Date
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

### POST-INSTALLATION INSPECTION

Utility Signature	Date	Total Project Cost	Amount of Incentive
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

#### Post Installation:

1. The Equipment has been installed and the Equipment/system is operable.
2. The Equipment is operating in accordance with the approved quote/proposal

3. The Equipment matches the information on the incentive application. If the Equipment have changed from what was approved for the initial incentive offer, the substituted Equipment specifications must be submitted and reviewed by the utility to verify compliance with technical requirements and approved before an incentive is considered.

**ELECTRIC PROCESS EQUIPMENT RETROFIT AND REPLACEMENT INCENTIVE WORKSHEET**

**FOR APPROVED AND QUALIFIED PROJECTS NOT COVERED BY ANY WED PRESCRIPTIVE REBATE PROGRAMS.**

**CUSTOMER/VENDOR TO PROVIDE INFORMATION IN SHADED AREAS.**

**ATTACHMENT OF CONTRACTOR PROPOSALS AND SUPPORTING ENERGY SAVING CALCULATIONS IS REQUIRED FOR PROJECT INCENTIVE EVALUATION.**

**PROJECT DESCRIPTION**

<b>Energy Efficiency Measure</b> ex: Replacing two air compressors/receiver with new new compressors	
<b>Existing Equipment or System</b> ex: Two 21 year old 75 hp fix speed air compressors, 400 gallon receiver	
<b>Proposed Energy Efficient Equipment/Measures</b> ex: Two new 75 hp VFD air compressors, 1,060 gallon receiver	
Project Type: <input type="checkbox"/> Retrofit <input type="checkbox"/> Replacement	

**PROJECT COSTS AND INCENTIVES**

Standard Equipment Pre-Tax Cost	\$		Energy Efficiency Equipment Material	\$	Estimated Incentive*  <div style="border: 1px solid black; width: 100%; height: 30px; display: flex; align-items: center; justify-content: center;">\$</div>
Standard Equipment Pre-Tax Cost	\$		Energy Efficiency Equipment Labor	\$	
Standard Equipment Pretax Cost Total	\$		Energy Efficiency Equipment Total	\$	

\* Incentive shall not exceed 40% of the pre-tax differential total project cost (energy efficiency equipment total pretax cost minus the standard equipment total pretax cost) and not to exceed a 5 year payback based on total incentive calculated by Utility Representative. Incentives are based on availability of funding.

**ADDITIONAL PROJECT DESCRIPTION / OTHER INFORMATION**


**ENERGY AND OTHER SAVINGS (TO BE COMPLETED BY CUSTOMER/CONTRACTOR)**

Annual Hours of Operation of Equipment	Estimated Annual kWh Energy Savings												
<table style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 20%; text-align: center;">Measure 1</td><td style="background-color: #fce4d6;"></td></tr> <tr><td style="text-align: center;">Measure 2</td><td style="background-color: #fce4d6;"></td></tr> <tr><td style="text-align: center;">Measure 3</td><td style="background-color: #fce4d6;"></td></tr> </table>	Measure 1		Measure 2		Measure 3		<table style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 20%; text-align: center;">Measure 1</td><td style="background-color: #fce4d6;"></td></tr> <tr><td style="text-align: center;">Measure 2</td><td style="background-color: #fce4d6;"></td></tr> <tr><td style="text-align: center;">Measure 3</td><td style="background-color: #fce4d6;"></td></tr> </table>	Measure 1		Measure 2		Measure 3	
Measure 1													
Measure 2													
Measure 3													
Measure 1													
Measure 2													
Measure 3													

**Estimated Monthly kW Demand Reduction**

Measure 1	
Measure 2	
Measure 3	

## TERMS AND CONDITIONS

**ELIGIBILITY:** Incentives are available to all existing Wallingford Electric Division (“WED”) commercial and industrial electric service customers (“Customer”) who purchase and install qualifying retrofit and/or replacement high efficiency electric process equipment (“Equipment”) on or after January 1, 2025 through December 31, 2026. System is subject to pre- and post-installation inspections prior to incentive issuance. Customers billed on the WED’s Small Municipal Service Rates 8 or Large Municipal Service Rate 9 are eligible for program participation.

**APPLICATION OFFER:** The Wallingford Electric Division (“WED”) Commercial and Industrial Electric Process Equipment Retrofit & Replacement Program (“Program”) covers qualifying Equipment purchased and installed on or after January 1, 2025 through December 31, 2026. Details of this Program, including incentive levels, are subject to change or cancellation without prior notice. **This Wallingford Electric Division Commercial and Industrial Electric Electric Process Equipment Retrofit & Replacement Incentive Form (“Application”) with required documentation must be postmarked by January 31, 2027. Funding for this Program is limited to the period indicated or while funds last.** For more information, please call (203) 294-2280.

**APPLICATION:** This Application must be filled out completely, truthfully and accurately. The Customer and Contractor must each sign the completed Application and it must be submitted along with cost quotes, proposals and engineering analyses. The incentive payment cannot exceed 40% of the pretax differential total cost (energy efficiency total pre-tax cost minus the standard equipment total pretax cost) and not to exceed a five year payback.

**PAYMENT:** Please allow 6 to 8 weeks for payment. Payment processing may take longer if information is missing on the Application. **Please call (203) 294-2280 with any questions about incentives.**

**APPROVAL AND VERIFICATION:** Pre-approval from WED reserves the right to verify sales transaction and to have reasonable access to your business to inspect the Equipment installed under this Program prior to issuing incentives for up to one year after date of Application. A contractor’s detailed invoice(s) listing pretax labor, materials and miscellaneous project-related costs must be submitted and approved prior to issuing any incentive payment. WED makes no warranties or representations of any kind, whether statutory, expressed, or implied for the performance or

installation of the Equipment as a result of the approval and verification process. The Customer also grants WED the right to confidentially share account number information internally for incentive processing procedures.

**TAX LIABILITY:** WED will not be responsible for any tax liability that may be imposed on the Customer as a result of the payment of incentives.

**ENDORSEMENT:** WED does not endorse any particular manufacturer, contractor, vendor, product, retailer or system design in promoting this Program.

**LIMITATION OF LIABILITY:** WED’s liability is limited to paying the incentives specified. WED is not liable for any damages arising out of or resulting from participation in this Program, including but not limited to loss of profits, loss of revenues, failure to realize expected savings, loss of data, loss of business opportunity, or similar losses of any kind, as well as any indirect, incidental, punitive, special, or consequential damages, or for any damages in tort connected with or resulting from participation in this Program.

Applicant understands that all funding for incentives under this Program derives from the Energy Conservation Fund which is managed, in part, by WED and funded, in part, by their customers. WED does not guarantee the availability of funding for the Program and is not responsible for any costs or damages incurred by applicant if funding for this Program or the Energy Conservation Fund is reduced or eliminated. Funding is subject to change at any time without notice.

**OWNER’S CERTIFICATION:** Owner certifies that he/she has purchased the Equipment outlined in this Application and the Equipment was installed by a licensed contractor at the defined location. Owner agrees that all information is true and that he/she has conformed to all Program and Equipment requirements listed.

**WARRANTIES:** WED DOES NOT WARRANT THE PERFORMANCE OF INSTALLED SYSTEM, EXPRESSLY OR IMPLICITLY. WED makes no warranties or representations of any kind, whether statutory, expressed, or implied, including without limitations, warranties of merchantability or fitness for a particular purpose regarding the Equipment or services provided by a manufacturer, contractor or vendor. Contact your retailer, manufacturer, vendor or contractor for details regarding Equipment performance and warranties.

### **FORWARD CAPACITY MARKET AND CLASS III CREDITS: ISO-NE CAPACITY PAYMENTS:**

By signing this document, and as a condition to receiving a incentive pursuant to this Program, the customer acknowledges and agrees that any and all payments, benefits and/or credits associated with or applicable to the customer’s participation in the Program that is the subject of this Agreement in connection with the ISO New England, Inc. Forward Capacity Market (“FCM”) or any existing, successor or replacement markets, (including, but not limited to, any and all transitional FCM credits or payments or any and all other capacity-related credits, payments and/or benefits for which such customer is eligible) shall be deemed as and form capacity payments, credits and/or benefits of WED. The customer hereby assigns to WED all of its right, title and interest in and to any and all such capacity payments, credits and/or benefits, and agrees to take any and all action, including executing and delivering any and all documentation and/or instruments, as requested by WED to evidence the same. FCM means the market for procuring capacity pursuant to ISO-NE Tariff, FERC Electric Tariff No. 3, Section III, Market Rule 1, Section 13, any modifications to the FCM, or any successor or replacement market/capacity procurement process.

**CLASS III CONSERVATION CREDITS:** Any Class III renewable energy credits and/or conservation credits received in connection with this Program shall be retained by WED pursuant to the laws of the State of Connecticut as of the date hereof.



Wallingford Electric Division  
100 John Street, Wallingford, CT 06492  
(203)-294-2280