


**WALLINGFORD PENSION COMMISSION
MEETING AGENDA
FEBRUARY 20, 2025**

The Wallingford Pension Commission will hold a meeting on Thursday, February 20, 2025 at 4:30pm in Room 315 of the Town Hall, 45 South Main Street, Wallingford, CT.

AGENDA:

1. Pledge of allegiance.
2. Approve minutes of November 21, 2024 meeting.
3. Report from Sageview, the Town's 457 Plan Consultant:
 - Review and discuss quarterly report and related performance results for the period ending 12/31/24.
 - Review and discuss Nationwide Contract.
4. Discuss and potentially make changes to investment portfolio offerings based upon recommendations by Sageview.
5. Report from Fiducient, the Town's Pension Consultant:
 - Review and discuss quarterly report and related performance results for the period ending 12/31/24.
 - Review and discuss performance results through the meeting date.
 - Annual review of asset allocation of the Town's Pension Plan.
6. Based upon recommendations by Fiducient:
 - Discuss and potentially make changes to investment portfolio.
 - Discuss and potentially make changes to investment managers.
 - Discuss and potentially make changes to asset allocation.
7. Any other business considered proper to come before the Commission.
8. Adjournment

Posted with Town Clerk's office on February 13, 2025:



Timothy M. Sena, Secretary
Pension Commission

RECEIVED FOR RECORD 2/13/25
AT 12:26 PM AND RECEIVED BY
Kristen (SL) TOWN CLERK