

**Wallingford Committee on Aging  
Agenda  
October 15, 2021**

Call to order @ 9:00 a.m.

Secretary's Report

- Vote to accept minutes of September 17, 2021 Meeting

Treasurer's Report

- Vote to accept monthly report of revenues and expenditures for September 2021
- Vote to accept September 2021 Program Account Report

Consent Agenda – Accept the following September 2021 reports as mailed/emailed:

- Executive Director
- Program Director
- Social Services
- Memory Lane

Staff Reports

- Executive Director
- Program Director

Old Business

- Pickle Ball Courts at WSC
- LRP update

New Business

- Annual Audit Report – Tom Roy, CPA, Carney, Roy & Gerrol, PC

Other Business: announcements, appointments, questions, items to be noted for the record of the meeting.

Adjournment (10:00 a.m.)

**Next WCOA meeting – November 19, 2021**

**WALLINGFORD COMMITTEE ON AGING, INC.**  
**September 17, 2021**  
**MINUTES OF MEETING**

**ATTENDANCE**: Karen Anderson, Evangeline Bourgeois, Tom Daly, Rosemary DeAngelis, Rocco DiGenova, Tom Finn (zoom), Jane Fisher, Alberta Flynn, Susan Gomes (zoom), Audrey Grove (zoom), Ronald Graziani, Glenn Havumaki (zoom), Tara Knapp, and William Viola

**EXCUSED**: Steven Allinson, Anne Bernick and John Rankin

**ABSENT**:

President Tom Daly called the meeting to order at 9:00 a.m.

**SECRETARY'S REPORT**

President Tom Daly asked if there were any additions or corrections to the July 16, 2021 Secretary's Report.

**Rosemary DeAngelis made a motion to accept the July Secretary's Report as presented. Rocco DiGenova seconded the motion. The motion passed unanimously.**

**TREASURER'S REPORT**

**July and August 2021 Operating Account Reports**

Treasurer Ron Graziani reported ending August 31, 2021. Receipts are \$141,862 which is \$2,670 below the budgeted amount of \$144,532. Expenditures are \$130,831 which is \$13,701 below the budgeted amount. This results in a net positive of \$11,031.

**Tara Knapp made a motion to accept the July and August Operating Account Reports. Jane Fisher seconded the motion. The motion passed unanimously.**

**July and August 2021 Program Account Reports**

Program Director Karen Anderson reported that the account is in the positive. Programs took in about \$300 for bus trips. Lake View Café is starting to improve, as well as registration for classes and Club 60. The tag sale this past Saturday cleared about \$1200, which wasn't bad.

**Rosemary DeAngelis made a motion to accept the July and August Program Account Reports. Evangeline Bourgeois seconded the motion. The motion passed unanimously.**

**CONSENT AGENDA**

President Tom Daly asked that the Consent Agendas be accepted.

**Ron Graziani made a motion to accept the July and August Consent Agendas. Tara Knapp seconded the motion. The motion passed unanimously.**



## **STAFF REPORTS**

### **Executive Director**

ED Bill Viola reported that it was nice to have a break in August and he had a vacation in Delaware. He will be away in October, and will not be here for the board meeting. He will have a written report and was going to ask Carmella to attend in his absence. Also, Tom Roy, with Carney, Roy & Gerrol, PC will be at the October Board meeting with the audit report. The annual audit was on September 2 with two auditors at the Senior Center. ED expects that it went well. Auditors were complimentary to Carmela DiCesare, who has settled in as office manager and doing well. The Senior Center has rebounded and is doing well. A couple days where it felt like things were back to normal. Going forward, there is a plan in place to have booster shots in Wednesdays during October, with one day at SCOW. On the personnel front, we were able to hire a person in Lake View to replace the position Mary Glenn had prior to her promotion. Hired Tammy Gosney from the Milford Senior Center, who was doing the same thing there. Served their first dinner last week, so Lake View Café is improving. Our social worker of many years, Eileen Flynn has decided to retire effective October 8, 2021. A search for her replacement has begun and as ED has done for the past vacancies, has placed it on the indeed.com website. Advertised as social services coordinator, which will allow him to hire someone even if they don't have an MSW, giving a little flexibility. ED has had 70 plus responses, with about 6 on-line interviews and expect to have more. After that, he will select a handful for in-person interviews and will ask a member of the personnel committee to be included in the interviews. Getting close to hiring a position in Memory Lane. It's getting busy and have been using 2 per diem positions. ED had mentioned at the July meeting that we lost a camera in the great room, and had decided to add cameras in the activity room, fitness room, Club 60 and Memory Lane. There is now pretty good coverage of the building with very few areas that are not covered. It also records things which is good in case something happens and have to review the video. The senior center got a HIGI machine, free from Hartford Healthcare, that checks blood pressure and weight, which is a nice service to offer. Also, replaced the water cooler in Lake View Café after the rental fees from Ready Refresh kept going up. ED bought a new one and overall, it's cheaper than the rental fee. Another long-desired goal at the Center has been to accept credit cards. There is a play coming in October and have added the ability to order tickets online with a credit card. If this is successful, we will get a card reader at the front and use that for credit cards. The staff did this with no help from me – Karen Anderson, Dave Petro and Carmela DiCesare worked on this to move it forward. Campaign season is upon us and have had several candidates in the Center and will be hosting a few more. ED handed out copies of the Legislative Report on Acts Affecting Seniors to the Board.

### **Program Director**

Program Director Karen Anderson reported that she has been tentative with planning because of covid and few new programs have started. A man had asked about playing a harmonica and now several people have joined in and it has been fun. Several years ago, we had a jam band which has started up again on Friday afternoons and has livened up things. They will do a concert for us in the future. The tag sale was last Saturday set up outside in front of the building with 33 vendors. We made \$167 for puzzles that were \$1 apiece; \$113 in books; and \$102 in tag sale items that were donated to the center. The quilters made \$49 from remnants under a dollar. The Craft Fair in November will not be a tag sale and will keep it a little smaller. Most items are homemade. As ED mentioned earlier, there is a theatre presentation in October and currently selling tickets on-line. Have sent out posters with invitations to area senior centers. There are

four shows on October 21, 22, 23 & 24. Ticket sales have not been great so far but plan to boost advertising. Splitting profits with the theatre manager. The HIGI machine was deployed on August 21 and there were 57 sessions with 53% female, 47% male. A flu vaccine clinic will be held on November 17 by the VNA. Thursday Evening Cabaret's are still going on and Lake View agreed to help with the dinners. Day trips have been full capacity with waiting lists. Hartford Healthcare was recognizing seniors for creativity, volunteerism and fitness and asked for nominations from Senior Centers. Nominated three of our members - Diane Soares for creativity, Alberta Flynn for volunteerism and Carol Whitney, also for volunteerism. One of the members won, Diane Soares which was very nice to have her recognized for all she does. Jane Fisher, Director of Wallingford Public Library brought her new volunteer coordinator to the Center to ask if we could promote her delivery program to bring books to people. Also, there is a green box in front of the building from the Library along with Girl Scouts as part of their Bronze Award Program to survey people about their experience during Covid-19, if anyone would like to participate.

### **OLD BUSINESS**

#### **Pickle Ball Courts at WSC**

ED Viola stated that he has emailed back and forth with Eversource and is now on a 3<sup>rd</sup> contact. He was asked to provide a drawing, asked more questions and provided two proposals. It has been another two weeks and still waiting.

#### **LRP Update**

ED Viola reported that the committee has been meeting diligently on a community survey and put together a draft questionnaire to send out. Hoping to have it out for Celebrate Wallingford in October. A discussion took place regarding Celebrate Wallingford, which has changed this year. It was suggested ED reach out to Wallingford, Inc.

### **NEW BUSINESS**

### **OTHER BUSINESS**

### **ADJOURNMENT**

**Alberta Flynn made the motion to adjourn. Rosemary DeAngelis seconded the motion. The motion passed unanimously.**

The meeting adjourned at 10:10 a.m.

Respectfully submitted,



Beth Johnson  
Administrative Assistant



**WALLINGFORD COMMITTEE ON AGING**

**OPERATING ACCOUNT**

**FISCAL YEAR JULY 1, 2020-JUNE 30, 2021**

<b>OPERATING &amp; TRANSPORTATION ACCOUNT</b>	<b>BUDGET SUBMITTED</b>	<b>September 2021 ACTIVITY</b>	<b>TO DATE BALANCE FORWARD</b>	<b>YEAR TO DATE BALANCE</b>	<b>BUDGET UNDER or (OVER)</b>
<b>Checking Account</b>				<b>\$ 115,520.89</b>	
<b>Checking Account 09/01/2021</b>		<b>\$ 110,697.86</b>			
<b><u>Receipts Operations</u></b>					
Town Contribution	\$ 560,206.00	\$ 46,684.00	\$ 93,368.00	\$ 140,052.00	\$ 420,154.00
Memory Lane Income	\$ 60,500.00	\$ 3,110.00	\$ 6,290.00	\$ 9,400.00	\$ 51,100.00
Interest	\$ 20.00	\$ 0.56	\$ 1.17	\$ 1.73	\$ 18.27
Miscellaneous*	\$ -	\$ -	\$ 1,200.00	\$ 1,200.00	\$ (1,200.00)
<b>Carryover Budgeted</b>	<b>\$ 78,841.00</b>	<b>\$ 3,841.00</b>	<b>\$ 960.00</b>	<b>\$ 960.00</b>	<b>\$ 77,881.00</b>
<b>Total Receipts-Operations</b>	<b>\$ 699,567.00</b>	<b>\$ 49,794.56</b>	<b>\$ 101,819.17</b>	<b>\$ 151,613.73</b>	<b>\$ 547,953.27</b>
<b><u>Receipts Transportation</u></b>					
Town Contribution	\$ 147,596.00	\$ 12,300.00	\$ 24,600.00	\$ 36,900.00	\$ 110,696.00
Bus Income	\$ 3,750.00	\$ 214.00	\$ 549.00	\$ 763.00	\$ 2,987.00
<b>Carryover Budgeted</b>	<b>\$ 16,280.00</b>	<b>\$ 1,280.00</b>	<b>\$ 311.00</b>	<b>\$ 311.00</b>	<b>\$ 15,969.00</b>
<b>Total Receipts-Transportation</b>	<b>\$ 167,626.00</b>	<b>\$ 12,514.00</b>	<b>\$ 25,460.00</b>	<b>\$ 37,974.00</b>	<b>\$ 129,652.00</b>
<b>TOTAL ALL RECEIPTS</b>	<b>\$ 867,193.00</b>	<b>\$ 62,308.56</b>	<b>\$ 127,279.17</b>	<b>\$ 189,587.73</b>	<b>\$ 677,605.27</b>
<b><u>Disbursements Operations</u></b>					
Salaries	\$ 493,598.00	\$ 46,567.33	\$ 71,170.21	\$ 117,737.54	\$ 375,860.46
Payroll Taxes	\$ 42,378.00	\$ 3,567.65	\$ 5,522.41	\$ 9,090.06	\$ 33,287.94
Pensions	\$ 24,680.00	\$ 1,828.73	\$ 2,320.10	\$ 4,148.83	\$ 20,531.17
Health Benefits	\$ 71,979.00	\$ 8,027.98	\$ 14,862.86	\$ 22,890.84	\$ 49,088.16
Workers Comp	\$ 2,942.00		\$ 564.00	\$ 564.00	\$ 2,378.00
Staff Travel	\$ 1,680.00	\$ -	\$ 150.97	\$ 150.97	\$ 1,529.03
Meetings, Seminars, Dues	\$ 3,250.00	\$ 54.71	\$ 38.85	\$ 93.56	\$ 3,156.44
Liability Insurance	\$ 14,739.00	\$ 933.00	\$ 5,005.00	\$ 5,938.00	\$ 8,801.00
Telephone	\$ 1,770.00	\$ 145.20	\$ 293.12	\$ 438.32	\$ 1,331.68
Office Expenses/Supplies	\$ 6,800.00	\$ 204.51	\$ 540.94	\$ 745.45	\$ 6,054.55
Equipment	\$ 2,000.00	\$ 295.94	\$ 1,318.75	\$ 1,614.69	\$ 385.31
Maintenance/Repair	\$ 3,000.00	\$ 2,128.49	\$ 3,131.00	\$ 5,259.49	\$ (2,259.49)
Facility Expenses & Suppl	\$ 7,900.00	\$ 1,318.06	\$ 1,165.04	\$ 2,483.10	\$ 5,416.90
Audit	\$ 6,900.00		\$ -	\$ -	\$ 6,900.00
Memory Lane Expenses	\$ 8,500.00		\$ 308.00	\$ 308.00	\$ 8,192.00
Miscellaneous*				\$ 0.00	\$ -
Town Building Lease	\$ 1.00		\$ 1.00	\$ 1.00	\$ -
Postage	\$ 350.00	\$ 5.31		\$ 5.31	\$ 344.69
Printing	\$ 1,600.00		\$ 17.19	\$ 17.19	\$ 1,582.81
Prof Services	\$ 4,700.00	\$ 385.83	\$ 908.60	\$ 1,294.43	\$ 3,405.57
Continuing Ed & Training	\$ 800.00			\$ -	\$ 800.00
<b>Disbursements Operations</b>	<b>\$ 699,567.00</b>	<b>\$ 65,462.74</b>	<b>\$ 107,318.04</b>	<b>\$ 172,780.78</b>	<b>\$ 526,786.22</b>





**WALLINGFORD SENIOR CENTER  
EXECUTIVE DIRECTOR'S REPORT  
SEPTEMBER 2021**

**GENERAL STATISTICS**

Days of Service: 21	Memory Lane Units: 160
Recorded Attendance: 2913	Health Service Units:
Transportation Units: 646	New Members Added: 16
Community Café Meals: 208	Members Deleted: 13
Social Service Units: 112	Total Registered Members: 3938

**EXECUTIVE DIRECTOR APPOINTMENTS**

**MONTHLY MEETINGS**

	Member Advisory Council (Suspended-UFN)
09-17-21	Wallingford Committee on Aging
10-01-21	Staff Meeting

**SPECIAL MEETINGS**

09-01-21	David Santoro, Hartford Healthcare and Steve Civitelli, TOW Health Director, Re: plan and logistics for "Booster shot" clinics at WSC
09-02-21	David Zoghbi, Senior Accountant and Zachary Roy, Accountant, Carney, Roy & Gerrol, PC, Re: conduct annual independent audit of WCOA/WSC
09-08-21	Aldo Antunez, Supervisor, AST, Re: installation of replacement and additional surveillance cameras and ancillary equipment at WSC
09-10-21	Erin Ambler, Program Coordinator, Re: planning set up for WSC outdoor tag sale
09-13-21	Kelly Cozzi, Girl Scout, Re: installation of newspaper dispenser for Girl Scout and Wallingford Library project collecting historical Covid-19 information
09-13-21	Jane Fisher, Director and Jessie Bernier, Volunteer Coordinator, Wallingford Public Library, Re: tour, sharing information and potential collaborations
09-14-21	Riley O'Connell, Candidate for Mayor, Re: campaign visit with WSC members
09-16-21	Margaret McCreedy, Re: interview (video) for Social Services Coordinator position
09-16-21	State Senator Paul Cicarella, State Representative Vincent Candolara and Chris Diorio, Public Affairs, Re: Q & A session with WSC members
09-17-21	Fiona Nicholson, Interview (video) for Social Services Coordinator position
09-17-21	Corey Carangelo, Re: interview (video) for Social Services Coordinator position
09-21-21	Sheryl Traskos, Re: interview (video) for Social Services Coordinator position
09-28-21	Joe Pulit, Member/Volunteer, Re: donation of audio speakers from car club
09-28-21	Margaret McCreedy, 2 <sup>nd</sup> interview for Social Services Coordinator position
09-30-21	Liz Davis, Wallingford Center Inc., Re: distributing WSC questionnaires at Celebration on Center event on Saturday 10-2-21
09-30-21	Introduced four Democratic Board of Ed candidates visiting during evening program



## **EXECUTIVE DIRECTOR NARRATIVE REPORT FOR SEPTEMBER 2021 PERSONNEL & BUDGET**

- Senior Center closed Monday 9-6-21 for the Labor Day holiday.
- Continued the efforts of the WCOA Long Range Planning Committee by making additional revisions to the Community Survey Questionnaire as suggested by committee members Susan Gomes and Tom Daly. Copies of finalized version given to Liz Davis of Wallingford Center Inc. on 9-30 to be available to the public during "Celebrate on Center" 10-2-21.
- David Zoghbi, Senior Accountant and Zachary Roy, Accountant, Carney, Roy & Gerrol, PC, came in on 10-2-21 to conduct the annual independent audit of WCOA/WSC. Draft of financial statements and 990 sent out to WCOA Board on 9-29. Final copies to be presented to board at meeting following approval and oral review by Tom Roy, CPA.
- Following an extensive search on Indeed.com and several online video interviews to fill the Social Services Coordinator position, I conducted a favorable in person interview with Margaret McCreedy on 9-28 and then a final interview on 10-1-21 with Anne Bernick, RN WCOA Secretary and Personnel Committee member. Offered the position to Margaret who accepted and following criminal background and reference checks plus initial orientation and paperwork, began working and training with Eileen Flynn on 10-5 until 10-8-21.

## **FACILITY & EQUIPMENT**

- Advanced Security Technologies in on 9-8-21 to replace camera in Great Room and install new cameras in the Activity, Fitness and Memory Lane rooms and in Club 60 Plus. This system gives us an enhanced level of security with the ability to both monitor and view recorded footage in these additional areas.
- Following continued efforts to facilitate construction of Pickle Ball Courts at WSC, received tentative approval through Gillian Carroll, Land Management Administrator with the proviso that continued testing will result in remediation of the area at some point, possibly in the near future which may result in the courts being impacted. I need to discuss this with the town and the WCOA board before proceeding.
- Due to continuously rising monthly fees cancelled contract with Ready Refresh for filtered water cooler and had it removed 9-14. Purchased and installed a new "Brio" filtered water cooler in Lake View Café on 9-13-21 with reviews positive so far.
- Took "Twin Towers" framed puzzle which was broken during tag sale on 9-11 to Wallingford Frame & Art on 9-14 and picked up fully repaired item on 9-29-21.
- Purchased and installed new blinds to replace broken ones in the Business Office window behind reception area on 9-14-21. Also repaired broken handle and lock assembly on door to the Volunteer Room to the office area on 9-17-21.

## **OTHER**

- Met with David Santoro, Vice President of Business Operations, Hartford Healthcare and Steve Civitelli, TOW Health Director, to plan for "Booster shot" clinics at WSC in the Activity Room on Wednesday afternoons throughout October and early November.
- Campaign Season is upon us and a number of candidates have come or are scheduled to come for their one allowed visit per season. Riley O'Connell, 9-14, State Senator Paul Cicarella, State Representative Vincent Candolora and Chris Diorio, 9-16, four Democrat Board of Education candidates 9-30, Future planned visits in October include Rajan Doering, 10-1, Christina Tatta 10-7, and Democrat Town Council candidates 10-14.
- Assisted Program staff and custodian throughout the month with set up and technology issues for various programs including movies and other events. Came in on Saturday 9-11-21 to help clean up and restore furniture following outdoor tag sale.



**PROGRAM DIRECTOR'S REPORT**

September, 2021 21 DAYS

<b>WEEKLY ACTIVITY</b>	<b>PD INSTRUCTOR</b>	<b>VOLUNTEER-LED</b>	<b>SESSIONS</b>	<b>ATTENDED</b>
A Matter of Balance	X		0	0
Art Appreciation		X	3	38
Arthritis Exercise Class	X		0	0
Artist Studio		X	5	30
Bible Discussion Group		X	4	9
Billiards		X	21	207
Bingo		X	9	358
Bocce		X	8	63
Body in Motion	X		3	31
Bridge (Tuesday & Friday)		X	9	50
Canasta		X	3	7
Cards/Nickel-Nickel		X	3	11
Club 60 Plus Fitness Center		X	21	364
Cribbage	X	X	5	34
Current Events		X	0	0
Dance Lessons Tuesday		X	0	0
Dance Parties Tues/Thurs	X		8	127
Digital Photography	X		5	38
Fun with Fitness		X	5	29
Gentle Exercise		X	0	0
Gentle Pilates		X	0	0
Golf League	X		4	117
Harmonica Group		X	3	16
Hawaiian Dance		X	0	0
Healthy Moves	X		6	19
Knitters and Crocheters	X		4	52
Mah Jongg & MJ Lessons	X		9	90
Massage	X		0	0
Paint Party	X		0	0
Parkinson's Fitness Class			8	52
Pickleball		X	0	0
Ping Pong		X	4	38
Pinochle	X		4	19
Quilting		X	4	27
Rummikub	X		0	0
Scrabble		X	5	28
Senior Fitnessize		X	0	0
Set Back	X		5	34
Strength and Balance Class	X		7	107
Tai Chi	X		0	0
Tai Chi for Health		X	8	77
Tap Dance		X	4	42
Texas Hold'em			3	30
Thursday Evening Cabaret			4	222
Thursday Evening Dinner			2	119
Total Fitness	X		13	86

**PROGRAM DIRECTOR'S REPORT**  
**September, 2021 21 DAYS**

Wallingford Sound Chorus			0	0
We got The Beat Drum	X		4	47
Yoga			9	40
Zumba Gold - Mon and Fri	X		0	0
<b>WEEKLY ACTIVITIES TOTALS</b>			<b>222</b>	<b>2,658</b>
<b>MONTHLY ACTIVITIES</b>	<b>Pd Instructor</b>	<b>Volunteer Led</b>	<b>SESSIONS</b>	<b>ATTENDED</b>
AARP Driver Safety Program			0	0
Ask A Realtor	X		1	0
Ask An Attorney	X		0	0
Benefits Screening	X		0	0
Billiards Tournaments			0	0
Birthday Party			0	0
Book Club		X	1	7
Cardiac Support Group		X	0	0
Financial Q & A		B. Toomey	1	0
Foot Care Clinic		Dr. Gambardella	1	12
Free Hearing Services		Miracle Ear	1	1
Hospitality Committee Mtg		X	0	0
Let's Do Lunch Bunch			0	0
Member Advisory Council		X	0	0
Military Whist Card Party		X	1	46
Morning Hike		X	1	6
Movie Matinees			3	24
Parkinson's Support Group	X		1	13
Q&A with the WPD		X	1	7
Red Hat Society			1	17
Reiki Treatments	X		2	2
Veterans Coffee House		X	1	38
Veterans Services			0	0
Will, Trust and Probate			1	7
<b>MONTHLY ACTIVITIES TOTALS</b>			<b>17</b>	<b>180</b>
<b>Special Events</b>				
Travel Presentation	9/17/2021			10
Mediterranean Diet	9/16/2021			34
Travel Presentation	9/22/2021			4
CaptionCall	9/14/2021			25
Candle Making Class	9/14/2021			14
Musical and Historical Prog.	9/22/2021			60
<b>SPECIAL EVENTS TOTALS</b>				<b>147</b>



**PROGRAM DIRECTOR'S REPORT**

September, 2021 21 DAYS

<b>Groups and Workshops</b>					
A.G.E. Workshop			1	10	
Artful Endeavors			2	9	
Balance Workshops			0	0	
Candle Making	9/14/2021		1	13	
Chakra 101			0	0	
Drum Circle @ SCOW			0	0	
Genealogy Workshop			1	6	
Guided Imagery			0	0	
iPad Users' Group			1	1	
Paint Party			0	0	
Reiki Certification Class			0	0	
Scarves to Dye For			1	0	
T.A.B.s			1	6	
<b>GROUPS &amp; WKSHOPS TOTALS</b>			<b>8</b>	<b>45</b>	
<b>USE OF THE FACILITY BY OTHER GROUPS</b>					
Diamond Theater Rehearsal		9/22, 9/29			
<b>TRAVEL PROGRAM</b>					
<b>TRIP</b>	<b>TRAVEL COMPANY</b>	<b>DATES</b>		<b>ATTENDED</b>	
Tuscany	Collette	9/22/2021		1	
Amarante's	Friendship	9/1/2021		35	
Hudson River	Friendship	9/14/2021		30	
				<b>66</b>	
<b>TRAVEL PROGRAM TOTAL</b>					
<b>MEETINGS ATTENDED BY PROGRAM DIRECTOR</b>					
WCOA		9/17/2021			
Staff Meeting		10/1/2021			
<b>September Notes:</b>					
<p>Attendance is slowly picking up in our programs. Some of our larger monthly programs started back in September. We are hoping over time, that the numbers will continue to pick up.</p> <p>The third bus for the Hudson River Trip went out this month. Also a trip to Amarante's</p> <p>The Outdoor Tag Sale was held on September 11. The Holiday Fair is scheduled for November 6.</p>					





**September 2021**  
**INFORMATION AND ASSISTANCE AND FOLLOW UP STATISTICS**  
**SOCIAL WORKER REPORT**

	I & A	FOLLOW UP CALLS	APPOINTMENTS OFFICE/OUTREACH
1. ABUSE NEGLECT PROBLEMS	1	2	
2. ADULT DAY CARE	1		
3. AGENCY ON AGING	2		2
4. HOMESHARE			
5. ASSISTED LIVING	1		
6. BEHAVIORAL HEALTH/SUBS ABUSE/GAMBLING/HOARDING			
7. BENEFITS CHECKUP			
8. CHORE/HOMEMAKER/FRIENDLY VISITOR	1		
9. COMPANION/LIVE-IN			
10. CONGREGATE HOUSING			
11. CONGREGATE MEALS//ENP	1		
12. CONNPACE/CONNMAP			
13. CT HOMECARE PROGRAM	3	2	
14. MEMORY LANE	4		
15. ENERGY ASSISTANCE	5		
16. FINANCIAL ASSISTANCE			
17. FOOD PANTRY/OTHER			
18. FOOD STAMPS	4	1	4
19. GERIATRIC ASSESSMENT PROG.	1		
20. HEALTH INSURANCE/DENTAL	3		
21. HOME REPAIR			
22. HOUSING	7	2	3
23. HOME HEALTH	1		
24. INCOME TAX			
25. LEGAL			
26. ADVANCED DIRECTIVES	2		2
27. CONSERVATORSHIP	1		
28. POWER OF ATTORNEY	2		2
29. LONG TERM CARE OMBUDSMAN			
30. MEALS ON WHEELS	3		
31. MEDICARE C	2		2
32. MEDICARE PART D	3		3
33. MEDICAID	1		
34. MEDICAL CARE/.DENTAL CARE	2		2
35. MEDICARE A, B	4		4
36. MEDICARE SAVINGS PROGRAM	8	3	7
37. MEDIGAP	1		
38. STATEWIDE RESPITE PROGRAM			
39. SKILLED NURSING HOMES			
40. SOCIAL SECURITY	3		
41. STATE SUPPLEMENTAL/SSI			
42. SUPPORT GROUP/RESPITE			
43. TAX/RENT REBATE	1		
44. TRANSPORTATION	2		
45. VETERAN'S PROGRAM	2		
46. WEAP			
47. YOUTH & SOCIAL SERVICES			
TOTALS	71	10	21
<b>TOTAL UNITS</b>	112		

WALLINGFORD SENIOR CENTER  
MEMORY LANE REPORT  
SEPTEMBER 2021

GENERAL STATISTICS:

Active Participants	18	Days of Service	21
Wallingford	14	Service units actual	160
Out of town	04	Service units budget	220.5
New	04	Service units if full	315
Discharged	0	Average attendance	7.6
Referrals	07	Budgeted attendance	10.5
Assessments	04	Capacity attendance	15

Regular Meetings:

09/09/21	Meeting w/Eileen Flynn, Social Worker
09/21/21	Meeting w/Eileen Flynn, Social Worker
09/30/21	Meeting w/Eileen Flynn, Social Worker

Other Meetings:

None.

Marketing Meetings:

09/24/21	Amy Foreman from National Healthcare Associates
09/30/21	Maureen Foley from Meadow Mills

Qualitative Statement:

This has been a productive month. We have had 7 referrals and 4 assessments. Our attendance is really on the rise which is exciting. Out of the 7 referrals we got 4 new members. My attendance on Tuesdays and Thursdays is starting to pick up as well, so this is encouraging.

We went on a trip to Norton Farm in Cheshire to pick apples and had a wagon ride. We had a great time. Our garden produce is coming to an end. We had a pretty productive crop. We have participated in some activities with the Senior Center, especially the musical history program by Patty Carver. My members really enjoyed this. We are all looking forward to cooler weather and Halloween where we all get to dress up. Enjoy your Fall.

Warm Regards,

Debbie Markiewicz  
Memory Lane Coordinator