

**Wallingford Committee on Aging  
Agenda  
November 19, 2021**

Call to order @ 9:00 a.m.

Secretary's Report

- Vote to accept minutes of October 15, 2021 Meeting

Treasurer's Report

- Vote to accept monthly report of revenues and expenditures for October 2021
- Vote to accept October 2021 Program Account Report

Consent Agenda – Accept the following October 2021 reports as emailed:

- Executive Director
- Program Director
- Social Services
- Memory Lane

Staff Reports

- Executive Director
- Program Director
- Memory Lane Coordinator

Old Business

- Pickle Ball Courts at WSC
- LRP update

New Business

Other Business: announcements, appointments, questions, items to be noted for the record of the meeting.

Adjournment (10:00 a.m.)

**Next WCOA meeting – December 17, 2021**

**WALLINGFORD COMMITTEE ON AGING, INC.**  
**October 15, 2021**  
**MINUTES OF MEETING**

**ATTENDANCE:** Steven Allinson, Karen Anderson, Anne Bernick, Evangeline Bourgeois, Tom Daly, Rosemary DeAngelis, Rocco DiGenova, Alberta Flynn, Susan Gomes, Audrey Grove, Ronald Graziani, Glenn Havumaki and Tara Knapp.

**EXCUSED:** Jane Fisher and William Viola

**ABSENT:** Tom Finn and John Rankin

President Tom Daly called the meeting to order at 9:02 a.m.

**SECRETARY'S REPORT**

President Tom Daly asked if there were any additions or corrections to the September 17, 2021 Secretary's Report.

**Ron Graziani made a motion to accept the September Secretary's Report as presented. Rosemary DeAngelis seconded the motion. The motion passed unanimously.**

**TREASURER'S REPORT**

**September 2021 Operating Account Reports**

Treasurer Ron Graziani reported ending September 30, 2021. Receipts are \$212,096 which is \$4,701 below the budgeted amount of \$216,798. Expenditures are \$208,927 which is \$7,871 below the budgeted amount. This results in a net positive of \$3,010.

**Alberta Flynn made a motion to accept the September Operating Account Report. Rocco DiGenova seconded the motion. The motion passed unanimously.**

**September 2021 Program Account Report**

Program Director Karen Anderson reported that Lake View Café is in the positive this month, which is good. But trips are \$5,000 negative for upcoming bus trips. Club 60 is slowly picking up with new members. So overall, we are slowly getting back to what we were before Covid.

**Tara Knapp made a motion to accept the September Program Account Report. Steve Allinson seconded the motion. The motion passed unanimously**

**CONSENT AGENDA**

President Tom Daly asked that the Consent Agendas be accepted.

**Anne Bernick made a motion to accept the September Consent Agenda. Rosemary DeAngelis seconded the motion. The motion passed unanimously.**

## **STAFF REPORTS**

### **Executive Director**

ED Bill Viola was on vacation but submitted a report for President Tom Daly to read (see attached). A copy was also distributed to the Board.

### **Program Director**

Program Director Karen Anderson reported that there will be a flu vaccine clinic on November 17, which requires an appointment. But she indicated it is easy to do on-line. We had a bus trip this past Wednesday and have done about 3-4 trips and have been successful. There were complaints about traffic and returning late but we have no control over that. Our theatre production will start next Thursday, with four shows. Ticket sales are down a lot but it's not surprising. Really didn't want to do 4 shows, but the theatre group wanted to do 5. Our holiday fair is November 6 and despite wanting to keep it small, it is now at 30-35 tables. Biggest issue is having enough tables. Evangeline Bourgeois indicated that SCOW would be able to provide tables and to just let her know the number needed. Purchased ads in Record Journal for Theatre Show and Holiday Fair. Mentioned last month that Diane Soares won an award with Hartford Healthcare for volunteer/creativity and all those nominated will be recognized. Thursday evening Cabarets ended last night with light attendance. Daily attendance is still low but some of the monthly groups have returned. The Holiday Fair raffle is starting next week and we have some very nice donations. Raffle winners will be picked the Monday after the Holiday Fair.

## **OLD BUSINESS**

### **Pickle Ball Courts at WSC**

After reading ED's comments (see attached), a discussion took place about looking at other alternatives. It is not off the table yet.

### **LRP Update**

(See attached).

## **NEW BUSINESS**

### **Annual Audit Report – Tom Roy, CPA, Carney, Roy & Gerrol, PC**

Tom Roy, CPA of Carney, Roy & Gerrol, PC reported on the audit of the Wallingford Committee on Aging. Confirmed a lot of revenues and tested a lot to ensure they were properly recorded. Everything was backed up with no issues or concerns. One thing that was done this year that was different was apply for an employee retention credit, a federal program. Talked to ED and recommended WCOA apply since it meets all the criteria for the periods January-June 2021. This results in a refund of \$143,000 when approved by the IRS. Credit is still available for third and fourth quarters and may still qualify. It is taking the IRS over nine months to process since it's done manually. Management has done a great job with money. He wanted to point out that the Center is spending more on programs than administrative costs, which is good. The WSC is very well managed and as a whole is doing a good job. Tara Knapp would like the record to reflect that Bill Viola has done an outstanding job.

**Steve Allinson made a motion to accept the financial statements as presented. Ron Graziani seconded the motion. The motion passed unanimously.**

**Tara Knapp made a motion to accept the 990 as presented. Audrey Grove seconded the motion. The motion passed unanimously.**



**OTHER BUSINESS**

Board members made a couple of announcements –

**Alberta Flynn** – stated that the Wallingford Garden Club is participating in a poster competition for 1<sup>st</sup> – 5<sup>th</sup> graders regarding Smokey Bear and Woodsy Owl. If anyone knows an elementary aged student who would like to participate, please encourage them to apply.

**Ron Graziani** – Silk & Sound is looking for barbershop singers, and the Wallingford Chorus is also looking for singers.

**Tom Daly** – mentioned that the second annual Wallingford Rotary Restaurant Raffle is taking place with only 2,000 tickets available and great prizes to area restaurants.

**Tara Knapp** – attended a dinner at Gaylord for Bert Wolfe from Travels and Traditions, who featured Gaylord as the hospital of the future. The video is on Gaylord’s website and encouraged all to view it.

**ADJOURNMENT**

**Audrey Grove made the motion to adjourn. Alberta Flynn seconded the motion. The motion passed unanimously.**

The meeting adjourned at 10:12 a.m.

Respectfully submitted,



Beth Johnson  
Administrative Assistant

\*Note: Jane Fisher has an obligation and will not be attending

\*\*Additional note: I recommend moving the New Business: Annual Auditor Report to the early part of the meeting so as to minimize the time obligation of Tom Roy. Board should vote to accept the Audit as presented based on this report and the draft they received so that final copies may be distributed.

- I want to once again say that I am proud of the way we handle our finances here at the senior center, as evidenced by the regular reviews by our auditors and the way we have taken the great support we receive from the town of Wallingford and use it to provide great program and services to the older adults of our community. We take our obligation to be good stewards of these resources very seriously and I think the results speak for themselves. I once again note the excellent job Carmella has done since taking over the Business Office Manager position, This was her first audit and she passed with flying colors.
- Eileen retired last Friday and we had a nice “Happy Retirement” party for her where she received a nice plaque with the senior center logo on it denoting her “over 13 years of outstanding service to the older adults of Wallingford”. We also had a nice retirement dinner with the staff members at Serafino’s Restaurant last Wednesday where she received a nice gift certificate that all the staff chipped in on. Although this was a great loss we are fortunate to have found what I believe is a well-qualified replacement in Margaret “Meg” McCreedy who was actually able to train alongside Eileen last week before being on her own this week. I feel confident that she will bring her own experience and talents to the position and enable us to continue serving our members and residents in a highly effective manner. Managing this transition kept me quite busy this month. As you are aware we had several key staffing changes over the past year or two and hopefully this will be the last for a while and we can settle in to focus on our continued emergence from the pandemics effect on things.
- As I noted in my report, it is campaign season and we have had a number of mostly local candidates use their “one per campaign season” allowed visit to meet with our members. There has not appeared to be any strong interest on the part of our members but none the less the candidates do like to come and they do field a few questions and hand out some literature. We are once again a polling site on November 2 and I have already been in touch with Robert Avery from the Registrar’s office. They are actively seeking volunteers for the polls so if you are interested call the Registrar’s office.
- Harford Healthcare began administering Covid-19 booster shoots here in the Activity Room on Wednesdays, beginning on October 3rd when over 50 people received them. Unfortunately, with only the Pfizer shot authorized, we will not see the numbers we had before especially considering that the staff and a great majority of our town’s older adults received the Moderna vaccine which fortunately has been shown to be very effective.
- Nothing else major to report, we are very happy to have the additional cameras in our surveillance system as they allow us to really monitor and find people quickly around the building and also knowing that we have reviewable recordings in these areas is reassuring. I am grateful to be on vacation, I hope everyone has a great October and I will hopefully see you all at the November 19<sup>th</sup> meeting if not sooner.

**Pickleball courts** – I sent out an email last Thursday with Eversource’s response after a lot of back and forth saying we could proceed but and it was a big but, there could be remediation meaning the digging up of things at some unknown point in the future. I reached out to Rob Baltramiatus, Public Works Director and former Town Engineer to get his take on this and he agreed that remediation was a strong possibility at some unknown time in the future and his suggestion was to draft a letter asking Eversource to move forward with testing as soon as possible to try and better determine the immediacy of the remediation. Although I am willing to do this, it doesn’t give me much hope for the near future.

**LRP** – We finalized our survey/questionnaire and put some out on the Coalition for a Better Wallingford table at the “Celebration on Center” event on Saturday October 2<sup>nd</sup>, but we only got a few back. I have them out at the senior center and they are also out at the library. I have gotten about 40 back so far. Still working on getting it online as I have been busy with some other things including a family health crisis with my father.



## WALLINGFORD COMMITTEE ON AGING

OPERATING ACCOUNT

FISCAL YEAR JULY 1, 2020-JUNE 30, 2021

OPERATING & TRANSPORTATION ACCOUNT	BUDGET SUBMITTED	October 2021 ACTIVITY	TO DATE BALANCE FORWARD	YEAR TO DATE BALANCE	BUDGET UNDER or (OVER)
<b>Checking Account</b>				<b>\$ 115,520.89</b>	
<b>Checking Account 10/01/2021</b>		<b>\$ 94,910.39</b>			
<b>Receipts Operations</b>					
Town Contribution	\$ 560,206.00	\$ 46,684.00	\$ 140,052.00	\$ 186,736.00	\$ 373,470.00
Memory Lane Income	\$ 60,500.00	\$ 4,400.00	\$ 9,400.00	\$ 13,800.00	\$ 46,700.00
Interest	\$ 20.00	\$ 0.59	\$ 1.73	\$ 2.32	\$ 17.68
Miscellaneous*	\$ -	\$ -	\$ 1,200.00	\$ 1,200.00	\$ (1,200.00)
<b>Carryover Budgeted</b>	<b>\$ 78,841.00</b>	<b>\$ 6,570.08</b>	<b>\$ 19,710.25</b>	<b>\$ 26,280.33</b>	<b>\$ 52,560.67</b>
<b>Total Receipts-Operations</b>	<b>\$ 699,567.00</b>	<b>\$ 57,654.67</b>	<b>\$ 170,363.98</b>	<b>\$ 228,018.65</b>	<b>\$ 471,548.35</b>
<b>Receipts Transportation</b>					
Town Contribution	\$ 147,596.00	\$ 12,300.00	\$ 36,900.00	\$ 49,200.00	\$ 98,396.00
Bus Income	\$ 3,750.00	\$ 458.00	\$ 763.00	\$ 1,221.00	\$ 2,529.00
<b>Carryover Budgeted</b>	<b>\$ 16,280.00</b>	<b>\$ 1,356.66</b>	<b>\$ 4,070.00</b>	<b>\$ 5,426.66</b>	<b>\$ 10,853.34</b>
<b>Total Receipts-Transportation</b>	<b>\$ 167,626.00</b>	<b>\$ 14,114.66</b>	<b>\$ 41,733.00</b>	<b>\$ 55,847.66</b>	<b>\$ 111,778.34</b>
<b>TOTAL ALL RECEIPTS</b>	<b>\$ 867,193.00</b>	<b>\$ 71,769.33</b>	<b>\$ 212,096.98</b>	<b>\$ 283,866.31</b>	<b>\$ 583,326.69</b>
<b>Disbursements Operations</b>					
Salaries	\$ 493,598.00	\$ 40,302.51	\$ 117,737.54	\$ 158,040.05	\$ 335,557.95
Payroll Taxes	\$ 42,378.00	\$ 3,122.05	\$ 9,090.06	\$ 12,212.11	\$ 30,165.89
Pensions	\$ 24,680.00	\$ 2,330.19	\$ 4,148.83	\$ 6,479.02	\$ 18,200.98
Health Benefits	\$ 71,979.00	\$ 7,431.43	\$ 22,890.84	\$ 30,322.27	\$ 41,656.73
Workers Comp	\$ 2,942.00		\$ 564.00	\$ 564.00	\$ 2,378.00
Staff Travel	\$ 1,680.00	\$ 91.56	\$ 150.97	\$ 242.53	\$ 1,437.47
Meetings, Seminars, Dues	\$ 3,250.00	\$ 760.72	\$ 93.56	\$ 854.28	\$ 2,395.72
Liability Insurance	\$ 14,739.00	\$ 933.00	\$ 5,938.00	\$ 6,871.00	\$ 7,868.00
Telephone	\$ 1,770.00	\$ 149.58	\$ 438.32	\$ 587.90	\$ 1,182.10
Office Expenses/Supplies	\$ 6,800.00	\$ 956.83	\$ 745.45	\$ 1,702.28	\$ 5,097.72
Equipment	\$ 2,000.00	\$ 82.95	\$ 1,614.69	\$ 1,697.64	\$ 302.36
Maintenance/Repair	\$ 3,000.00	\$ 274.52	\$ 5,259.49	\$ 5,534.01	\$ (2,534.01)
Facility Expenses & Suppl	\$ 7,900.00	\$ 349.55	\$ 2,483.10	\$ 2,832.65	\$ 5,067.35
Audit	\$ 6,900.00	\$ 7,100.00	\$ -	\$ 7,100.00	\$ (200.00)
Memory Lane Expenses	\$ 8,500.00	\$ 348.00	\$ 308.00	\$ 656.00	\$ 7,844.00
Miscellaneous*				\$ 0.00	\$ -
Town Building Lease	\$ 1.00		\$ 1.00	\$ 1.00	\$ -
Postage	\$ 350.00	\$ -		\$ 5.31	\$ 344.69
Printing	\$ 1,600.00		\$ 17.19	\$ 17.19	\$ 1,582.81
Prof Services	\$ 4,700.00	\$ 524.95	\$ 1,294.43	\$ 1,819.38	\$ 2,880.62
Continuing Ed & Training	\$ 800.00			\$ -	\$ 800.00
<b>Disbursements Operations</b>	<b>\$ 699,567.00</b>	<b>\$ 64,757.84</b>	<b>\$ 172,775.47</b>	<b>\$ 237,538.62</b>	<b>\$ 462,028.38</b>



## WALLINGFORD COMMITTEE ON AGING

OPERATING ACCOUNT

FY JULY 1, 2020-JUNE 30, 2021

OPERATING & TRANSPORTATION ACCOUNT	ANNUAL BUDGET	October 2020 ACTIVITY	TO DATE BALANCE FORWARD	YEAR TO DATE BALANCE	BUDGET UNDER or (OVER)
<b>Disbursements-Transportation</b>					
Salaries-Drivers	\$ 112,639.00	\$ 8,173.81	\$ 26,788.18	\$ 34,961.99	\$ 77,677.01
Payroll Taxes	\$ 10,161.00	\$ 718.83	\$ 2,329.64	\$ 3,048.47	\$ 7,112.53
Pensions	\$ 5,623.00		\$ -	\$ -	\$ 5,623.00
Health Benefits	\$ 13,107.00	\$ -	\$ 112.00	\$ 112.00	\$ 12,995.00
Workers Compensation	\$ 9,354.00		\$ 1,696.00	\$ 1,696.00	\$ 7,658.00
Maintenance	\$ 6,000.00		\$ 1,517.03	\$ 1,517.03	\$ 4,482.97
Fuel	\$ 8,248.00	\$ 1,036.56	\$ 1,115.60	\$ 2,152.16	\$ 6,095.84
Insurance	\$ 2,493.00	\$ -	\$ 2,587.00	\$ 2,587.00	\$ (94.00)
Bus Lease	\$ 1.00		\$ 1.00	\$ 1.00	\$ -
<b>Disbursements-Transportation</b>	<b>\$ 167,626.00</b>	<b>\$ 9,929.20</b>	<b>\$ 36,146.45</b>	<b>\$ 46,075.65</b>	<b>\$ 121,550.35</b>
<b>TOTAL DISBURSEMENTS</b>	<b>\$ 867,193.00</b>	<b>\$ 74,687.04</b>	<b>\$ 208,921.92</b>	<b>\$ 283,614.27</b>	<b>\$ 583,578.73</b>
Checking Account 10/31/2021		\$ 84,065.94		\$ 85,783.94	
				\$ 1,718.00	Sheet 1 E13 + E 19
				<b>\$ 84,065.94</b>	
Checkbook Balance 6/30/2021	\$115,520.89				
Allocated to 2020/21 budget	\$5,121.00				
Unallocated remainder for 2021/2022	\$110,339.89				
*** Miscellaneous Money that	was given from Workers Comp. A total of 8,507.00				

**WALLINGFORD SENIOR CENTER  
EXECUTIVE DIRECTOR'S REPORT  
OCTOBER 2021**

**GENERAL STATISTICS**

Days of Service: 21	Memory Lane Units: 159
Recorded Attendance: 4,504	Health Service Units:
Transportation Units: 644	New Members Added: 21
Community Café Meals: 214	Members Deleted: 14
Social Service Units: 273	Total Registered Members: 3953

**EXECUTIVE DIRECTOR APPOINTMENTS**

**MONTHLY MEETINGS**

	Member Advisory Council (Suspended-UFN)
10-15-21	Wallingford Committee on Aging (Did not attend, submitted written report)
10-01-21	Staff Meeting

**SPECIAL MEETINGS**

10-01-21	Margaret McCreedy, Social Service Coordinator Candidate, Re: final interview with Anne Bernick and myself
10-01-21	Rajan Doering, B.O.E. Candidate, Re: morning meet and greet with WSC members
10-04-21	Eileen Flynn, Social Worker, Re: retirement recognition and orientation plan for new Social Services Coordinator
10-05-21	Liz Davis, Wallingford Center Inc., Re: pick up WSC questionnaires from "Celebrate on Center"
10-06-21	Melinda Lodge, Project Coordinator, Mobile Vaccine Clinics & HHC Neighborhood Health, Re: first booster vaccine clinic at WSC
10-07-21	Christina Tatta, Town Council Member, Re: campaign visit with WSC members
10-08-21	Mayor Dickinson, Re: visit with flowers to congratulate Eileen on her retirement
10-12-21	Tom, Service Technician, Advantage Fitness, Re: preventive maintenance, Club 60+
10-15-21	Tom Roy, CPA, Carney, Roy & Gerrol, PC, Re: report on annual audit to the WCOA
10-25-21	Met with all key staff individually to catch up after my vacation
10-26-21	Karen Anderson, Program Director, Re: planning for holiday fair and holiday events
10-27-21	Amanda Miranda, Director, Youth & Social Services, Re: logistics for "Hide In Plain Sight" program at WSC
10-27-21	Mike Mancino, Electrician, Re: repair/replace light in ED office and other repairs
10-28-21	Debbie Markiewicz, Re: Memory Lane participant status and staffing



## EXECUTIVE DIRECTOR NARRATIVE REPORT FOR OCTOBER 2021

### PERSONNEL & BUDGET

- Senior Center closed Monday 10-11-21 for the Columbus Day holiday.
- Executive Director off on vacation 10-13 through 10-24-21.
- Picked up completed and unused WCOA LRP, "Community Survey Questionnaires" from Liz Davis of Wallingford Center Inc. on 10-5-21 that had been available to the public during "Celebrate on Center" 10-2-21. Also, made questionnaires available at the Wallingford Public Library and within the senior center itself.
- Tom Roy, CPA, Carney Roy & Gerrol, PC, presented final copies of the WCOA FY 20-21 Financial Statements and the IRS form 990 to board at meeting following a very positive oral review and then approval by the WCOA. Copies of both documents were sent to the Mayor, Comptroller and the Town Council Chair for distribution and posted in the front desk binder.
- Annual Report with updated Board Officers file with the Secretary of State on 10-25-21.
- Planned and implemented events to honor Eileen Flynn's retirement including a staff dinner at Serafino's Restaurant where we presented her with a gift certificate to Connecticut Fresh Food & Produce Market which all staff chipped in for and then a Member Reception with cake and punch and the presentation of a gold logoed plaque recognizing her "over 13 years of dedicated service to the older adults of Wallingford at the senior center." Also arranged for a visit from Mayor Dickinson who presented her with flowers plus thanks and congratulations for her service to the town.
- Conducted criminal background and reference checks plus initial orientation and hiring paperwork for Margaret "Meg" McCreedy, Social Services Coordinator who then began working/training with Eileen Flynn from 10-5 to 10-8-21 and on her own effective 10-11-21.

### FACILITY & EQUIPMENT

- Discussed the potential near future testing and remediation and its impact on the possible construction of Pickle Ball Courts at WSC, with Rob Baltramaitus, Director of Public Works, who suggested a possible approach of writing a letter to Eversource requesting an accelerated timetable for the testing and remediation to facilitate future use. Also, received feedback from WCOA Board Members who agreed that the risk in proceeding under the circumstances was extremely concerning.
- Advantage Fitness in to perform preventative maintenance on the equipment in Club 60 Plus on 10-12 after previous replacement of pedals on the recumbent bike. Still awaiting parts for the heart rate monitoring function on that bike and one of the Nu-Steps.
- DPW delivered voting machines and other equipment on 10-29 for the election on Tuesday, 11-2-21 with voting to be held in the Activity Room at WSC.
- Hosted a Youth & Social Services, Coalition for a Better Wallingford, Red Ribbon Week program "Hidden in Plain Sight" 6 - 8PM Wednesday night 10-27-21, with the Mayor in attendance.

### OTHER

- Worked with Hartford Healthcare staff to facilitate "Booster shot" clinics at WSC in the Activity Room on 10-6, 10-13 and 10-27. The 10-27 clinic was the first at which the Moderna booster shot was made available and despite the warning of a large turnout by our Health Director, Hartford Healthcare was unable to provide additional resources which resulted in a long line outside with long waits and widespread dissatisfaction. Plans were made by the Health Department to supplement the staffing at the 11-3 clinic with 3 WFD EMTs as well as Public Health Nurse Anne Bernick.
- Campaign season continued with visits in October by BOE candidate Rajan Doering, on 10-1, Town Councilor Christina Tatta 10-7, and slate of Democrat Town Council candidates on 10-14-21.
- Assisted Program staff by picking up Book Club books from the Library and in restoring the building on 10-25 following the "Dinner with Friends" play that was held the previous four days at the center. Also, assisted the custodian throughout the month with set up for various programs including movies, clinics and other events.

**PROGRAM DIRECTOR'S REPORT**

**October, 2021 20 DAYS**

<b>WEEKLY ACTIVITY</b>	<b>PD INSTRUCTOR</b>	<b>VOLUNTEER-LED</b>	<b>SESSIONS</b>	<b>ATTENDED</b>
A Matter of Balance	X		0	0
Art Appreciation		X	0	0
Arthritis Exercise Class	X		0	0
Artist Studio		X	4	21
Basic Social Dance Tues/Thur	X		8	141
Bible Discussion Group		X	4	11
Billiards		X	20	201
Bingo		X	8	332
Bocce		X	0	0
Body in Motion	X		5	57
Bridge (Tuesday & Friday)		X	9	50
Canasta		X	3	24
Cards/Nickel-Nickel		X	20	203
Club 60 Plus Fitness Center		X	20	374
Corn Hole		X	4	7
Cribbage	X	X	4	25
Current Events		X	0	0
Dance Lessons Tuesday		X	4	49
Digital Photography	X		4	32
Fun with Fitness		X	4	27
Gentle Exercise		X	0	0
Gentle Pilates		X	0	0
Golf League	X		2	53
Harmonica Group		X	3	16
Healthy Moves	X		3	20
Knitters and Crocheters	X		5	67
Mah Jongg & MJ Lessons	X		13	122
Paint Party	X		0	0
Parkinson's Fitness Class			8	181
Pickleball		X	0	0
Ping Pong		X	5	7
Pinochle	X		5	76
Quilting		X	4	29
Rummikub	X		0	0
Scrabble		X	4	20
Senior Fitnessize		X	0	0
Set Back	X		4	29
Strength and Balance Class	X		8	119
Tai Chi	X		0	0
Tai Chi for Health		X	8	71
Tap Dance		X	4	36
Texas Hold'em			3	28
Thursday Evening Cabaret			1	80
Thursday Evening Dinner			0	0
Total Fitness	X		12	81
Wallingford Sound Chorus			0	0



**PROGRAM DIRECTOR'S REPORT**

**October, 2021 20 DAYS**

We got The Beat Drum	X		4	42
Yoga			5	22
Zumba Gold - Mon and Fri	X		0	0
<b>WEEKLY ACTIVITIES TOTALS</b>			<b>222</b>	<b>2,653</b>
<b>MONTHLY ACTIVITIES</b>	<b>Pd Instructor</b>	<b>Volunteer Led</b>	<b>SESSIONS</b>	<b>ATTENDED</b>
AARP Driver Safety Program			0	0
Ask A Realtor	X		1	3
Ask An Attorney	X		0	0
Benefits Screening	X		0	0
Billiards Tournaments			1	14
Birthday Party			0	0
Book Club		X	1	9
Cardiac Support Group		X	0	0
Financial Q & A		B. Toomey	0	0
Foot Care Clinic		Dr. Gambardella	1	12
Free Hearing Services		Miracle Ear	1	1
Hospitality Committee Mtg		X	1	9
Let's Do Lunch Bunch			0	0
Member Advisory Council		X	0	0
Military Whist Card Party		X	1	48
Morning Hike		X	1	11
Movie Matinees			3	11
Parkinson's Support Group	X		1	24
Q&A with the WPD		X	1	6
Red Hat Society			1	12
Reiki Treatments	X		3	3
Veterans Coffee House		X	1	11
Veterans Services			1	1
Will, Trust and Probate			1	10
<b>MONTHLY ACTIVITIES TOTALS</b>			<b>20</b>	<b>185</b>
<b>Special Events</b>				
Pizza Dinner	Oct. 14			60
Pumpkin Spice Diet	Oct. 28			12
Halloween Bash	Oct. 29			30
Fire Prevention	Oct. 8			15
UNH Dental Students	Oct. 29			24
<b>SPECIAL EVENTS TOTALS</b>				<b>141</b>
<b>Groups and Workshops</b>				

**PROGRAM DIRECTOR'S REPORT**

**October, 2021 20 DAYS**

A.G.E. Workshop			1	10
Artful Endeavors			1	6
Balance Workshops			0	0
Candle Making			0	0
Chakra 101			0	0
Drum Circle @ SCOW			0	0
Genealogy Workshop			1	8
Guided Imagery			0	0
iPad Users' Group			0	0
Paint Party			0	0
Reiki Certification Class	Oct. 20		1	1
Scarves to Dye For			0	0
T.A.B.s			1	6
<b>GROUPS &amp; WKSHOPS TOTALS</b>				<b>31</b>
<b>USE OF THE FACILITY BY</b>	<b>OTHER GROUPS</b>			
<b>TRAVEL PROGRAM</b>				
<b>TRIP</b>	<b>TRAVEL COMPANY</b>	<b>DATES</b>		<b>ATTENDED</b>
Oktoberfest	Friendship Tours	Oct. 13		49
				<b>49</b>
<b>TRAVEL PROGRAM TOTAL</b>				
<b>MEETINGS ATTENDED BY PROGRAM DIRECTOR</b>				
WCOA		10/15/2021		
Staff Meeting		10/1/2021		
<b>October Notes:</b>				
<p>Special Events at the Senior Center are starting to bring more people into the center. Some of the Special Events included: Dinner with Friends, the Holiday Fair, the Veteran's Coffee House and the Halloween Bash.</p> <p>The Lyman Hall Students came and played Bocce and Corn Hole with some members who play bocce.</p> <p>UNH Dental Students offered a Dental Hygiene Presentation.</p> <p>Food Drive for November. Donations will go to Masters Manna</p> <p>Toys for Tots. Toy drive sponsored by the Wallingford Police Department.</p> <p>Holiday for Giving - Items to be collected variety of new, unwrapped toys for kides; non-perishable food items, toiletries, paper goods etc.</p>				



**Social Services Report**  
**Meg McCreedy, MSW, MSc., Med.**  
**Social Worker**

**October 2021**

October 5, 2021, Meg McCreedy, started full-time as the new Social Services Coordinator, Wallingford Committee on Aging, Inc. (WCOA)

The first week was spent with Eileen Flynn, who shared her wealth of knowledge and acquainted the new Social Services Coordinator with daily processes of the position.

Having been able to spend this time with her, it is clear that Eileen's kindness, supportive nature and knowledge gained over her many years of service will be missed by clients and staff.

During the month of October there were 245 units of service. During the month of October, the Social Worker had meetings by telephone and scheduled in person. Medicare open enrollment started October 15 and will conclude on December 7. The social worker has been reviewing seniors Medicare/Medicaid plans, referring those who are looking to make changes to their current plans, to the area CHOICES Counselor.

This enrollment session has been very complex due to the many varieties of Advantage Plans. Seniors are overwhelmed by media promotions, number, and variety of plans. Some of their current plans may or may not continue to provide the same options, going forward. The Social worker has encouraged the asking of key questions and to base decisions on new plans that will affordably suit their future health needs.

Energy applications started this month with appointments being conducted over the telephone. Due to staffing and COVID concerns, client documents are being dropped off/signed at the Wallingford Senior Center and then delivered by hand to New Opportunities, Inc. Meriden for processing.

As a welcome surprise, applicants were sent a letter from the Town of Wallingford. Individuals who received energy assistance from the program last year, received an additional \$700 posted to their Electricity account. This was possible due to remaining stimulus funds from the previous year.

New this year, Connecticut is offering a limited variety of water conservation rebates to Residential customers. These rebates are being processed with the energy assistance applications submitted to New Opportunities, Inc. Participants are encouraged, when applicable, to include their water bills for the rebate.

10/13/21	Attended Webinar – Medicare Open Enrollment “Getting Ready”
10/13/21	Energy Assistance Documents – Delivered New Opp. Meriden
10/11/21	Meeting with Debbie M. to discuss – Small Group Education Sessions/Information Sharing
10/18/21	Meeting with Debbie M. regarding mutual client
10/20/21	Attended Webinar – Medicare “Enrollment Issues”
10/20/21	Meeting with Anne B. to discuss – Small Group Education Sessions/Information Sharing, Nutrition and Health
10/20/21	Submitted – Newsletter Updates and Information
10/20/21	Energy Assistance Documents – Delivered New Opp. Meriden
10/25/21	Meeting with Debbie M. regarding mutual client
10/26/21	Coordinated Veteran Services with George Messier VA Officer
10/27/21	Attended Webinar – Agency on Aging Annual Meeting
10/27/21	Energy Assistance Documents – Delivered New Opp. Meriden
10/28/21	Attended Webinar – Annual “TEARS” Conference
10/29/21	Meeting with Debbie M. regarding mutual client



INFORMATION, ASSISTANCE, FOLLOW UP STATISTICS SOCIAL WORKER REPORT 2021	OCTOBER		
	I & A	FOLLOW UP CALLS	APPOINTMENTS OFFICE/OUTREACH
ABUSE NEGLECT PROBLEMS	1	1	
ADULT DAY CARE			
ADVANCED DIRECTIVES			
AGENCY ON AGING	6	6	
ASSISTED LIVING	5	5	
BEHAVIORAL HEALTH/ABUSE/GAMBLING/HOARDING	2	2	
BENEFITS CHECKUP	2		2
CHORE/HOMEMAKER/FRIENDLY VISITOR	7	7	
COMPANION/LIVE-IN	1	1	
CONGREGATE HOUSING			
CONGREGATE MEALS/ENP			
CONSERVATORSHIP			
CT HOMECARE PROGRAM	2	2	
ENERGY ASSISTANCE	29	29	42
FINANCIAL ASSISTANCE	4	4	1
FOOD PANTRY/OTHER	2	1	1
FOOD STAMPS	3	2	1
GERIATRIC ASSESSMENT PROG.			
HEALTH INSURANCE/DENTAL	4	2	2
HOME HEALTH	3	2	1
HOME REPAIR	1	1	
HOMESHARE			
HOUSING	4	2	2
INCOME TAX	1	1	
LEGAL	3	1	2
LONG TERM CARE OMBUDSMAN			
MEALS ON WHEELS	1		1
MEDICAID	1	1	
MEDICAL CARE/DENTAL CARE			
MEDICARE A, B	3		3
MEDICARE C			
MEDICARE PART D	4	4	4
MEDICARE SAVINGS PROGRAM	3		3
MEDIGAP	2		2
MEMORY LANE	1	1	
POWER OF ATTORNEY	1	1	
SKILLED NURSING HOMES	1	1	
SOCIAL SECURITY	5	3	2
STATE SUPPLEMENTAL/SSI			
STATEWIDE RESPITE PROGRAM			
SUPPORT GROUP/RESPITE	3	3	
TAX/RENT REBATE	1	1	
TRANSPORTATION	1	1	
VETERAN'S PROGRAM	2		2
WEAP	3		3
YOUTH & SOCIAL SERVICES	1	1	
TOTALS	113	86	74
<b>TOTAL UNITS</b>	273		

WALLINGFORD SENIOR CENTER  
MEMORY LANE REPORT  
OCTOBER 2021

GENERAL STATISTICS:

Active Participants	18	Days of Service	20
Wallingford	13	Service units actual	159
Out of town	05	Service units budget	210
New	01	Service units if full	300
Discharged	01	Average attendance	7.9
Referrals	03	Budgeted attendance	10.5
Assessments	02	Capacity attendance	15

Regular Meetings:

10/01/21	Staff Meeting
10/05/21	Meeting w/Eileen Flynn, Social Worker
10/07/21	Meeting w/Eileen Flynn, Social Worker
10/29/21	Meeting w/Meg McCreedy., Social Worker

Other Meetings:

None.

Marketing Meetings:

10/28/21	Octoberfest Celebration, Meadow Mills After Hour
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Qualitative Statement:

We seem to be in full swing again. We attended the Fire Prevention Program put on by the Fire Department with the Senior Center, also the Pumpkin Spice Program put on by Shop Rite and a great program put on by Dental Students, all with the Senior Center. Not too many of our folks dressed up for Halloween but we had a lot of costumes to help them all dress up. We had a great day with Halloween Bingo and special prizes, ending the day with the Halloween Bash. Erin has been fantastic, sharing her exercise programs with us once a week. She also shared her Halloween Program she put on for the SC with us. Our folks are still talking about how much they enjoy these programs. Our attendance on Mondays, Wednesday and Fridays have been nearly full. We are up to 7 people on Tuesdays and Thursdays. We are starting to see some light at the end of a long dark tunnel. We are all looking forward to the holidays this year and wish you all a very nice Thanksgiving.

Warm Regards,

Debbie Markiewicz  
Memory Lane Coordinator