

**WALLINGFORD PENSION COMMISSION  
MEETING AGENDA  
MAY 5, 2022**

The Wallingford Pension Commission will hold a meeting on Thursday, May 5, 2022 at 4:30pm in Room 315 of the Town Hall, 45 South Main Street, Wallingford, CT.

AGENDA:

1. Pledge of allegiance.
2. Approve minutes of February 10, 2022 meeting.
3. Review and discuss the investment portfolio of the Town's 457 plan with Mark Foster and Jack Lockwood of Sageview.
4. Discuss and potentially make changes to investment portfolio based upon recommendations by Sageview.
5. Review and discuss performance results for the quarter ending 3/31/2022 with the Town's Investment Consultant, Fiducient, and any updates through the meeting date.
6. Discuss and potentially make changes to investment portfolio and/or investment managers based upon recommendations by Fiducient.
7. Review, discuss and potentially make any changes to the IPS per review with Fiducient.
8. Discussion and possible action regarding Bid Process for Financial Advisor for the Pension Fund.
9. Discussion and possible action regarding Bid Process for Financial Advisor for the Town's 457 plan.
10. Adjournment

Posted with Town Clerk's office on April 28, 2022:



Timothy M. Sena, Secretary  
Pension Commission

RECEIVED FOR RECORD 4/28/22  
AT 3:44 PM AND RECEIVED BY  
Deborah McKernan TOWN CLERK