

**Wallingford Committee on Aging
Agenda
June 17, 2022**

Call to order @ 9:00 a.m.

Secretary's Report

- Vote to accept minutes of May 20, 2022 Meeting

Treasurer's Report

- Vote to accept monthly report of revenues and expenditures for May 2022
- Vote to accept April 2022 Program Account Report

Consent Agenda – Accept the following May 2022 reports as emailed:

- Executive Director
- Program Director
- Social Services
- Memory Lane

Staff Reports

- Executive Director
- Program Director

Old Business

- LRP update
- Wallingford Jubilee 350

New Business

- Program Budget
- WCOA Board Membership

Other Business: announcements, appointments, questions, items to be noted for the record of the meeting.

Adjournment (10:00 a.m.)

Next WCOA meeting – July 15, 2022

WALLINGFORD COMMITTEE ON AGING, INC.
May 20, 2022
MINUTES OF MEETING

ATTENDANCE: Karen Anderson, Anne Bernick, Evangeline Bourgeois, Tom Daly, Rocco DiGenova, Jane Fisher*, Ronald Graziani, Audrey Grove*, Glenn Havumaki, Tara Knapp* and William Viola (*attended via ZOOM).

EXCUSED: Steve Allinson, Rosemary DeAngelis, Tom Finn, Alberta Flynn and Susan Gomes

ABSENT: John Rankin

President Tom Daly called the meeting to order at 9:02 a.m.

SECRETARY'S REPORT

President Tom Daly asked if there were any additions or corrections to the April 22, 2022 Secretary's Report.

Ron Graziani made a motion to accept the April Secretary's Report as presented. Glenn Havumaki seconded the motion. The motion passed unanimously.

TREASURER'S REPORT

April 2022 Operating Account Reports

Treasurer Ron Graziani reported for the ten months ending April 30, 2022. Receipts are \$716,188 which is \$6,472 below the budgeted amount of \$722,660. Expenditures are \$696,256 which is \$26,404 below the budgeted amount. This results in a net positive of \$19,932.

Tara Knapp made a motion to accept the April Operating Account Reports. Anne Bernick seconded the motion. The motion passed unanimously.

April 2022 Program Account Report

Program Director Karen Anderson reported that there was a little income for April. The Diamond Theatre play sold 218 tickets which resulted in a net of \$3,475 after expenses, and the SC will get half that amount. Two bus trips also generated a bit of income. There were 1,100 swipes for Silver Sneakers in March, so that is starting to bring in money as well. Lake View sales are still fair, averaging about \$1200-\$1300 a month.

Evangeline Bourgeois made a motion to accept the April Program Account Report. Rocco DiGenova seconded the motion. The motion passed unanimously.

CONSENT AGENDA

President Tom Daly asked that the Consent Agendas be accepted.

Ron Graziani made a motion to accept the April Consent Agendas. Glenn Havumki seconded the motion. The motion passed unanimously.

STAFF REPORTS

Executive Director

ED Bill Viola explained that he offered a ZOOM meeting today to ensure there was a quorum, since several people could not make it in person. April was a busy month with some days almost feeling normal again, while other days it was eerily quiet. But overall, we are getting back to some sense of normality. However, COVID is back in the game. ED was out this past Friday to attend a family funeral with his parents, and his mother got COVID. Several staff have tested positive, as well. ED has been testing himself and still has negative results. It is all around us, but people are just forging along. Received a nice letter from Eva Lamonthé, the local coordinator for the AARP Tax Assistance program. They were able to prepare 297 returns this year and wanted to thank the Senior Center for all the help. It is a nice service to seniors and low-income people in the community. ED thought the Volunteer Appreciation Luncheon went well. The volunteers seemed to enjoy it and Il Monticello's did a good job with the food. There were two representatives of the Connecticut Oral Health Initiative's "Every Smile Counts" program at the Center to conduct free oral health screenings and about 30 members participated. Continued to battle rooftop issues with no air conditioning earlier this week in the offices and Activity Room. Reliable was in to replace the one unit and also fixed the A/C. ED is working with Anne Bernick and the Health Department to schedule AED/CPR & First Aid training for our staff and fitness instructors in the near future. There were a number of repairs and services in the building and outside. Did purchase a sign stating there was video in the parking lot, but may purchase another, larger sign.

Program Director

Program Director Karen Anderson reported that Silver Sneaker members are now free for Club 60 and there are currently 47 Silver Sneaker members in Club 60. Met with the fitness instructors yesterday to review how Silver Sneakers works and also gave them information on how to become a certified instructor. Right now, still working on giving a discount for other classes. Reviewed programs for the previous month, as well as upcoming events.

OLD BUSINESS

LRP Update

The LRP Committee chose Emily Melnick to assist with the new long-range plan. ED sent information, budgets, policies, etc. to her and had a phone meeting to discuss the process and objectives prior to meeting with the LRP Committee on Monday, May 23rd. It's exciting to begin the process.

Wallingford Jubilee 350

ED stated that things are still on track with our participation in the jubilee celebration. One of our drivers, Sharon Carlson will be driving the bus in the parade. There is a decorating committee with Erin Ambler and others, who have a lot of great ideas. During the pizza lunch tomorrow, programs will be raffling tickets to win riding on the bus during the parade. In addition to the parade, there will be an International Day in the parking lot, and again, Sharon will be shuttling people to/from the off-site parking lots. Senior Day is scheduled for June 23rd with entertainment and dancing in the morning, grocery bingo in the afternoon and another R band concert at night. There will also be a Room of Remembrance in the Activity Room, with Carolyn Massoni displaying some historical things.

Staff Appreciation Dinner

The annual Staff Appreciation Dinner will be at J. Carvers restaurant in Wallingford on June 21st at 5:00 p.m. ED realizes it's the week of the jubilee which will be busy but hopes some of the board members will be able to attend. He also asked the board to approve the dinner, Visa gift cards and a one-time 1% increase to SEP for staff.

Jane Fisher made a motion to accept the proposed staff appreciation plans as presented. Tara Knapp seconded the motion. The motion passed unanimously.

NEW BUSINESS

OTHER BUSINESS

ADJOURNMENT

Tara Knapp made the motion to adjourn. Audrey Grove seconded the motion. The motion passed unanimously.

The meeting adjourned at 9:50 a.m.

Respectfully submitted,



Beth Johnson
Administrative Assistant

WALLINGFORD COMMITTEE ON AGING

OPERATING ACCOUNT

FISCAL YEAR JULY 1, 2020-JUNE 30, 2021

OPERATING & TRANSPORTATION ACCOUNT	BUDGET SUBMITTED	May 2022 ACTIVITY	TO DATE BALANCE FORWARD	YEAR TO DATE BALANCE	BUDGET UNDER or (OVER)
Checking Account 07/01/2021				\$ 115,520.89	
Checking Account 05/01/2022		\$ 56,185.56			
<u>Receipts Operations</u>					
Town Contribution	\$ 560,206.00	\$ 46,684.00	\$ 466,840.00	\$ 513,524.00	\$ 46,682.00
Memory Lane Income	\$ 60,500.00	\$ 4,570.00	\$ 40,070.00	\$ 44,640.00	\$ 15,860.00
Interest	\$ 20.00	\$ 0.26	\$ 4.24	\$ 4.50	\$ 15.50
Miscellaneous*	\$ -	\$ -	\$ 3,959.00	\$ 3,959.00	\$ (3,959.00)
Carryover Budgeted	\$ 78,841.00	\$ 3,841.00	\$ 3,540.00	\$ 3,540.00	\$ 75,301.00
Total Receipts-Operations	\$ 699,567.00	\$ 51,254.26	\$ 514,413.24	\$ 565,667.50	\$ 133,899.50
<u>Receipts Transportation</u>					
Town Contribution	\$ 147,596.00	\$ 12,300.00	\$ 123,000.00	\$ 135,300.00	\$ 12,296.00
Bus Income	\$ 3,750.00	\$ 224.00	\$ 3,047.00	\$ 3,271.00	\$ 479.00
Carryover Budgeted	\$ 16,280.00	\$ 1,356.67	\$ 1,167.00	\$ 1,167.00	\$ 15,113.00
Total Receipts-Transportation	\$ 167,626.00	\$ 12,524.00	\$ 127,214.00	\$ 139,738.00	\$ 27,888.00
TOTAL ALL RECEIPTS	\$ 867,193.00	\$ 63,778.26	\$ 641,627.24	\$ 705,405.50	\$ 161,787.50
<u>Disbursements Operations</u>					
Salaries	\$ 493,598.00	\$ 38,172.82	\$ 396,992.73	\$ 435,165.55	\$ 58,432.45
Payroll Taxes	\$ 42,378.00	\$ 3,246.37	\$ 30,595.61	\$ 33,841.98	\$ 8,536.02
Pensions	\$ 24,680.00	\$ 1,651.21	\$ 17,775.58	\$ 19,426.79	\$ 5,253.21
Health Benefits	\$ 71,979.00	\$ 5,884.32	\$ 67,218.06	\$ 73,102.38	\$ (1,123.38)
Workers Comp	\$ 2,942.00	\$ 293.25	\$ 2,445.25	\$ 2,738.50	\$ 203.50
Staff Travel	\$ 1,680.00	\$ 129.00	\$ 676.54	\$ 805.54	\$ 874.46
Meetings, Seminars, Dues	\$ 3,250.00	\$ 98.04	\$ 1,869.66	\$ 1,967.70	\$ 1,282.30
Liability Insurance	\$ 14,739.00	\$ -	\$ 15,539.00	\$ 15,539.00	\$ (800.00)
Telephone	\$ 1,770.00	\$ 145.61	\$ 1,642.18	\$ 1,787.79	\$ (17.79)
Office Expenses/Supplies	\$ 6,800.00	\$ 481.42	\$ 5,723.41	\$ 6,204.83	\$ 595.17
Equipment	\$ 2,000.00	\$ 1,722.90	\$ 3,080.56	\$ 4,803.46	\$ (2,803.46)
Maintenance/Repair	\$ 3,000.00	\$ 53.00	\$ 12,156.97	\$ 12,209.97	\$ (9,209.97)
Facility Expenses & Suppl	\$ 7,900.00	\$ 1,083.37	\$ 8,174.72	\$ 9,258.09	\$ (1,358.09)
Audit	\$ 6,900.00		\$ 7,100.00	\$ 7,100.00	\$ (200.00)
Memory Lane Expenses	\$ 8,500.00	\$ 511.00	\$ 4,127.00	\$ 4,638.00	\$ 3,862.00
Miscellaneous*				\$ 0.00	\$ -
Town Building Lease	\$ 1.00		\$ 1.00	\$ 1.00	\$ -
Postage	\$ 350.00	\$ -	\$ 5.31	\$ 5.31	\$ 344.69
Printing	\$ 1,600.00	\$ -	\$ 29.07	\$ 29.07	\$ 1,570.93
Prof Services	\$ 4,700.00	\$ 443.77	\$ 4,185.45	\$ 4,629.22	\$ 70.78
Continuing Ed & Training	\$ 800.00	\$ 125.00	\$ 1,582.43	\$ 1,707.43	\$ (907.43)
Disbursements Operations	\$ 699,567.00	\$ 54,041.08	\$ 580,920.53	\$ 634,961.61	\$ 64,605.39

WALLINGFORD COMMITTEE ON AGING

OPERATING ACCOUNT

FY JULY 1, 2020-JUNE 30, 2021

OPERATING & TRANSPORTATION ACCOUNT	ANNUAL BUDGET	May 2022 ACTIVITY	TO DATE BALANCE FORWARD	YEAR TO DATE BALANCE	BUDGET UNDER or (OVER)
Disbursements-Transportation					
Salaries-Drivers	\$ 112,639.00	\$ 8,961.75	\$ 90,371.92	\$ 99,333.67	\$ 13,305.33
Payroll Taxes	\$ 10,161.00	\$ 929.97	\$ 7,879.37	\$ 8,809.34	\$ 1,351.66
Pensions	\$ 5,623.00		\$ -	\$ -	\$ 5,623.00
Health Benefits	\$ 13,107.00	\$ 135.00	\$ 541.50	\$ 676.50	\$ 12,430.50
Workers Compensation	\$ 9,354.00	\$ 879.75	\$ 7,339.75	\$ 8,219.50	\$ 1,134.50
Maintenance	\$ 6,000.00	\$ -	\$ 1,570.70	\$ 1,570.70	\$ 4,429.30
Fuel	\$ 8,248.00	\$ -	\$ 5,043.80	\$ 5,043.80	\$ 3,204.20
Insurance	\$ 2,493.00	\$ -	\$ 2,587.00	\$ 2,587.00	\$ (94.00)
Bus Lease	\$ 1.00		\$ 1.00	\$ 1.00	\$ -
Disbursements-Transportation	\$ 167,626.00	\$ 10,906.47	\$ 115,335.04	\$ 126,241.51	\$ 41,384.49
TOTAL DISBURSEMENTS	\$ 867,193.00	\$ 64,947.55	\$ 696,255.57	\$ 761,203.12	\$ 105,989.88
Checking Account 05/31/2022		\$ 56,185.56		\$ 59,723.27	
				\$ 4,707.00	Sheet 1 E13 + E 19
				\$ 55,016.27	
Checkbook Balance 6/30/2021	\$115,520.89				
Allocated to 2020/21 budget	\$5,121.00				
Unallocated remainder for 2021/202	\$110,339.89				
*** Miscellaneous Money that was given from Workers Comp. A total of 8,507.00					

**WALLINGFORD SENIOR CENTER
EXECUTIVE DIRECTOR'S REPORT
MAY 2022**

GENERAL STATISTICS

Days of Service: 21	Memory Lane Units: 163
Recorded Attendance: 5822	Health Service Units:
Transportation Units: 714	New Members Added: 12
Community Café Meals: 220	Members Archived: 186
Social Service Units: 178	Total Registered Members: 3813

EXECUTIVE DIRECTOR APPOINTMENTS

MONTHLY MEETINGS

	Member Advisory Council (Suspended-UFN)
05-20-22	Wallingford Committee on Aging
05-05-22	Staff Meeting

SPECIAL MEETINGS

05-03-22	John, Parts Manager, Utility Communications, Re: parts for bus radios
05-05-22	Michael Mastroianni, Sheehan High Student, Re: "Veteran's Sharing Stories" for Capstone project
05-06-22	Roberta Vincent, Volunteer, Re: change in volunteer positions
05-09-22	Ryan Carboni, Inspector, Wallingford Water Dept., Re: check backflow preventers
05-11-22	Attended Wallingford Rotary meeting at PNA Park with FBI Community Relations
05-11-22	Joe Pulit, Volunteer and Mike Soares, Bus Driver, Re: help with shredding truck event
05-16-22	Don Pierson, Bus Driver, Re: interaction with Transportation Coordinator
05-17-22	Don Lanoue, DPW Foreman, Re: turn on lawn irrigation system
05-17-22	Patty Lignelli, "R" Band Director, Re: building access for rehearsal
05-18-22	Emily Melnick, LRP Consultant, Re: planning for meetings and sharing information
05-19-22	Karen Anderson & Erin Adler, Re: discuss and order supplies for Art Show and decorations for WSC Bus in the Jubilee parade
05-23-22	Attended Long Range Planning Committee meeting with consultant Emily Melnick
05-24 -22	Chris, Technician, Richland Pest Control, Re: inspect and refresh stations
05-25-22	Carolyn Massoni, Re: met to review photos and items for display in "Room of Remembrance" for 350 th Jubilee Senior Day
05-26-22	Maximo Hernandez, Technician, Encore Fire Protection, Re: quarterly inspection
05-27-22	Mark, Technician, Advantage Fitness, Re: Landice treadmill not working

EXECUTIVE DIRECTOR NARRATIVE REPORT FOR MAY 2022

PERSONNEL & BUDGET

- WSC closed for Memorial Day Holiday observance on Monday 5-30-22.
- Executive Director off for uncle's funeral on 5-13-22.
- Pick up checks at town hall on 5-6-22 and deposit at KeyBank. Also, compiled and transmitted payroll on 5-9-22 due to Office Manager out sick.
- Went to BJ's on 5-19-22, to straighten out problem with WSC staff member addresses.
- Share information and planning with LRP Consultant Emily Melnick to facilitate meeting with LRP Committee on 5-23-22 and schedule meeting with WSC Staff on 6-2-22.

FACILITY & EQUIPMENT

- Reliable Refrigeration in on 5-4-22 to install new door sweep on walk in refrigerator door in kitchen.
- Ordered and then assembled two new office chairs for Transportation Coordinator and Office Manager on 5-4-22. Also purchased and installed seven new acrylic floor mats to protect new carpeting in office areas on 5-6-22.
- Wallingford Water Dept. in to check backflow preventers for domestic water supply and lawn irrigation system on 5-9-22.
- Reliable Refrigeration in to conduct semi-annual preventative maintenance on kitchen equipment including cleaning refrigeration coils, ice machine and replacing refrigerator door gaskets. Also came in on 5-26-22 to check problem with HVAC unit serving Memory Lane and Fitness Rooms running nonstop, rooms freezing; repaired temporarily, new parts on order.
- Life Safety Services in on 5-23-22 to service, inspect and tag all facility and bus fire extinguishers.
- Richland Pest Control Services in on 5-24-22 to inspect and refresh all pest control stations.
- Encore Fire Protection in on 5-26-22 to successfully conduct required quarterly Fire Sprinkler system inspection and testing.
- Advantage Fitness in on 5-27-22, to check non-functioning treadmill in Club 60 Plus. Found lower circuit board burned out, ordered replacement.
- Acquired new bracket and used a spare 2-way bus radio we had saved to replace one that failed in bus #63.

OTHER

- Came to WSC on Sunday 5-1-22, to reset the Great Room furniture following the "God of Carnage" comedy play held at WSC on 4-28, 4-29, 4-30 (2 shows) and 5-1-22.
- Assisted Kitchen and Program staff with Thursday evening meal and Chinese Dance performance. Also assisted kitchen and program staff with set up for Thursday Evening program on 5-26-22.
- Assisted Custodian and Program staff with set up for Saturday Pizza and "R" Band concert on 5-20-22.
- With my absence for a funeral, I arranged for additional volunteer help for the annual Shredding truck in the parking lot on 5-13-22.
- Arranged building access and set up chairs for 5-17-22 rehearsal and for 5-21-22 Pizza & "R" Band Concert and reset building on Monday, 5-23-22.
- Began planning and ordering supplies for bus decorating for Jubilee Parade and accumulating items for Room of Remembrance. Also, met with Carolyn Massoni to review items for display.

PROGRAM DIRECTOR'S REPORT

May, 2022 21 DAYS

WEEKLY ACTIVITY	PD INSTRUCTOR	VOLUNTEER-LED	SESSIONS	ATTENDED
A Matter of Balance	X		0	0
Art Appreciation		X	4	62
Arthritis Exercise Class	X		0	0
Artist Studio		X	4	18
Ballroom Dance Lessons	X		4	50
Basic Social Dance Tues/Thur	X		9	122
Bible Discussion Group		X	4	21
Billiards		X	21	107
Bingo		X	9	334
Bocce		X	10	90
Body in Motion	X		3	30
Bridge (Tuesday & Friday)		X	4	32
Canasta		X	4	45
Cards		X	21	94
Club 60 Plus Fitness Center		X	20	406
Corn Hole		X	0	0
Craft Corner		X	4	17
Cribbage	X	X	4	32
Current Events		X	0	0
Digital Photography	X		3	20
Fun with Fitness		X	0	0
Gentle Exercise		X	0	0
Gentle Pilates		X	0	0
Golf League	X		5	168
Harmonica Group		X	4	26
Healthy Moves	X		4	27
Knitters and Crocheters	X		4	42
Mah Jongg & MJ Lessons	X		12	158
My Pace	X		2	0
Nickel-Nickel			4	38
Paint Party	X		0	0
Parkinson's Fitness Class			8	72
Pickleball		X	0	0
Ping Pong		X	0	0
Pinochle	X		4	56
Quilting		X	4	42
Rummikub	X		0	0
Scrabble		X	12	36
Senior Fitnessize		X	0	0
Set Back	X		4	38
Silver Sneakers	X		8	52
Singing For fun		X	4	88
Strength and Balance Class	X		8	107
Tai Chi	X		5	69
Tai Chi for Health		X	0	0
Tap Dance		X	3	18

PROGRAM DIRECTOR'S REPORT

May, 2022 21 DAYS

Texas Hold'em			5	48
Thursday Evening Cabaret			2	139
Thursday Evening Dinner			2	108
Total Fitness	X		17	173
Wallingford Sound Chorus			0	0
We got The Beat Drum	X		0	0
Yoga			8	49
Zumba Gold - Mon and Fri	X		0	0
Zoom Classes	X		9	33
WEEKLY ACTIVITIES TOTALS			266	3,067
MONTHLY ACTIVITIES	Pd Instructor	Volunteer Led	SESSIONS	ATTENDED
AARP Driver Safety Program		4-May	1	cancelled
Ask A Realtor	X		1	0
Ask An Attorney	X		1	0
Benefits Screening	X		0	0
Billiards Tournaments			0	0
Birthday Party			1	11
Book Club		X	1	8
Cardiac Support Group		X	0	0
Financial Q & A		B. Toomey	1	2
Foot Care Clinic		Dr. Gambardella	1	9
Free Hearing Services		Home Hearing	1	6
Hospitality Committee Mtg		X	1	15
Let's Do Lunch Bunch			0	0
Member Advisory Council		X	0	0
Military Whist Card Party		X	1	40
Morning Hike		X	0	0
Movie Matinees			2	8
Parkinson's Support Group	X		1	8
Q&A with the WPD		X	1	2
Red Hat Society			1	11
Reiki Treatments	X		3	2
Veterans Coffee House		X	1	38
Veterans Services			1	0
Will, Trust and Probate			1	12
MONTHLY ACTIVITIES TOTALS			21	172
Groups and Workshops				
A.G.E. Workshop		X	4	39
Artful Endeavors		X	0	0
Balance Workshops			0	0
Candle Making		X	0	0
Genealogy Workshop		X	0	5
Guided Imagery		X	0	0
iPad Users' Group		X	1	2

PROGRAM DIRECTOR'S REPORT

May, 2022 21 DAYS

Paint Party		X	0	0
Reiki Certification Class		X	0	0
Scarves to Dye For		X	0	0
T.A.B.s		X	1	6
Jam Band		X	4	30
Wii Bowling			2	2
GROUPS & WKSHOPS TOTALS			12	84
Special Events				
Health Education Class			4	125
Mother's Day	5/3/2022		1	44
Pizza Lunch	5/21/2022		1	62
Travel Presentation	5/10/2022		1	2
R Band Concert	5/21/2022		1	132
WFLD Fire Dept. Safety	5/17/2022		1	7
Foods for Arthritis	5/31/2022		1	32
SPECIAL EVENTS TOTALS			Total	404
USE OF THE FACILITY BY OTHER GROUPS				
TRAVEL PROGRAM				
TRIP	TRAVEL COMPANY	DATES		ATTENDED
Alaska Land and Cruise	Collette	May 17 - 28		8
Lancaster PA	Friendship Tours	May 18 - 20		17
Majestic Theatre	Friendship Tours	5/5/2022		52
TRAVEL PROGRAM TOTAL				77
MEETINGS ATTENDED BY PROGRAM DIRECTOR				
Hospitality Committee			1	
WCOA			1	
Staff Meeting			1	
Fine Arts, Flowers & Verse			1/2/1900	

May Notes: AARP Safe Driving Class cancelled. Silver Sneakers 951 swipes for month of May. R Band Concert held on Saturday, May 21. Mother's Day Program and ice Cream Social held on Friday, May 13. Mulan Dance Program held on May 12.

Social Services Report
Joann Hummel Social Service Coordinator
May 2022

During the month of May there were 178 units of service completed. Seniors called or made appointments to discuss Medicare Benefits, SNAP Assistant, and Fuel Assistance. I counseled, and requested services from community resources including local Technical Schools and Habitat for Humanity for home repairs for the Seniors. Guidance was offered to members regarding family and relationship conflicts, as well as grief management. Several Seniors requested assistance in completing DSS Redetermination forms. Completion of the forms and securing appropriate documents were completed and sent to the department successfully.

Resources used throughout the month have been Department of Youth and Social Service, the Agency on Aging and Department of Social Security, Meals on Wheels and Protect Service for the Aging. I also worked with New Opportunities of Greater Meriden assisting with applications for fuel assistance and the Department of Aging for the vast services that they provide. I was very pleased to secure a Companion Volunteer to begin assisting one of our long-term Senior for 3 days here at the Senior Center. This service is important so her quality of life may continue to be enhanced, as she enjoys the variety of activities offered here at the Wallingford Senior Center.

5/5/2022	Met with Anne Bernick regarding concerns about a mutual client.
5/6/2022	Met with Deb Markiewicz, Memory Lane regarding a mutual client.
5/9/2022	Met with Deb Markiewicz, Memory Lane regarding a mutual client.
5/11/2022	Met with an elderly Crises Case Manager from Bridges working on a Covid relief Grant to provide community services for Seniors.
5/19/2022	Met with Deb Markiewicz, Memory Lane regarding a mutual client.
5/23/2022	Investigated Medicare vendors who would provide incontinent disposable briefs through insurance – Mckesson and Peltons.
5/23/2022	Spoke to Attorney Steve Allinson regarding Inheritance and how it may affect QMB Medicaid Benefit.
5/24/2022	Networking breakfast at Franciscans Home Care and Hospice.
5/24/2022	CHOICES ORIENTATION
5/24/2022	Met with Linda Craig, Director from Always Best Care Senior Services.
5/24/2022	PROTECTIVE SERVICES FOR THE ELDERLY WAS REFERRED TO A SENIOR WHO HAD CONCERNS WITH FRIEND WHO RESIDES IN NIAN TIC, CT

May 2022
INFORMATION AND ASSISTANCE AND FOLLOW UP STATISTICS
SOCIAL WORKER REPORT

	I & A	FOLLOW UP CALLS	APPOINTMENTS OFFICE/OUTREACH	
1. ABUSE NEGLECT PROBLEMS	1			
2. ADULT DAY CARE				
3. AGENCY ON AGING	10	5	5	1
4. HOMESHARE				
5. ASSISTED LIVING	1	1		
6. BEHAVIORAL HEALTH/SUBS ABUSE/GAMBLING/HOARDING				
7. BENEFITS CHECKUP				
8. CHORE/HOMEMAKER/FRIENDLY VISITOR	4			
9. COMPANION/LIVE-IN	1		1	
10. CONGREGATE HOUSING				
11. CONGREGATE MEALS//ENP				
12. CONNPACE/CONNMAP				
13. CT HOMECARE PROGRAM	1	1		
14. MEMORY LANE	5		3	
15. ENERGY ASSISTANCE	14	8	11	
16. FINANCIAL ASSISTANCE				
17. FOOD PANTRY/OTHER	1			
18. FOOD STAMPS/SNAP	6		4	
19. GERIATRIC ASSESSMENT PROG.				
20. HEALTH INSURANCE/DENTAL	2	1	2	
21. HOME REPAIR	4			
22. HOUSING	4			
23. HOME HEALTH	2		1	
24. INCOME TAX				
25. LEGAL	1	1		
26. ADVANCED DIRECTIVES				
27. CONSERVATORSHIP				
28. POWER OF ATTORNEY				
29. LONG TERM CARE OMBUDSMAN				
30. MEALS ON WHEELS	2			1
31. MEDICARE C				
32. MEDICARE PART D	5		4	
33. MEDICAID	4	3	3	
34. MEDICAL CARE/DENTAL CARE	2	1	4	
35. MEDICARE A, B	5		6	
36. MEDICARE SAVINGS PROGRAM	5		6	
37. MEDIGAP	5		6	
38. STATEWIDE RESPITE PROGRAM				
39. SKILLED NURSING HOMES				
40. SOCIAL SECURITY	1		1	1
41. STATE SUPPLEMENTAL/SSI				
42. SUPPORT GROUP/RESPITE	2		2	
43. TAX/RENT REBATE	1			
44. TRANSPORTATION				
45. VETERAN'S PROGRAM	1			
46. WEAP				
47. YOUTH & SOCIAL SERVICES	4	1		
TOTALS				
Total Units	94	22	59	3
TOTAL UNITS 5/2022	178			

WALLINGFORD SENIOR CENTER
MEMORY LANE REPORT
MAY 2022

GENERAL STATISTICS:

Active Participants	19	Days of Service	21
Wallingford	12	Service units actual	163
Out of town	07	Service units' budget	220.5
New	01	Service units if full	315
Discharged	00	Average attendance	7.7
Referrals	01	Budgeted attendance	10.5
Assessments	01	Capacity attendance	15

Regular Meetings:

5/05/22	Staff Meeting
5/06/22	Meeting w/Joann Hummel, Social Services
5/09/22	Meeting w/Joann Hummel, Social Services
5/19/22	Meeting w/Joann Hummel, Social Services
5/31/22	Staff Meeting

Other Meetings:

5/10/22	Assessment w/potential client and family
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Marketing Meetings:

5/04/22	Karen and I attended a Professional Networking Event at Whitney Rehabilitation in Hamden
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Qualitative Statement:

This month of May has been a busy month. We have started to attend weekly sing-alongs with the Senior Center. My folks really like this. We participated in the dance party and dance demo with the SC. We celebrated Cinco De Mayo with a themed party with homemade guacamole. We celebrated Mothers' Day with entertainment and an ice cream social with the SC. We attended a special talk put on by the Wallingford Fire Department which was very informative. We also attended a talk by a nutritionist about what to eat to alleviate body pain with sample snacks to take home. We ended the month with a pre-Memorial Day pizza party with homemade brownie sundaes. It was a great way to start the weekend.

During the month of June, we look forward to getting outside more and enjoying our gardens.

Warm Regards,

Debbie Markiewicz
Memory Lane Coordinator